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Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the Fourth Calendar Quarter of 1985

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear during the fourth quarter of 1985 declined by 3 percent from the corresponding period of 1984 to 64.6 million pairs. Production for the full year 1985 amounted to 267.4 million pairs, a decline of 11 percent from 1984 (table 1).

U.S. producers' shipments.--Preliminary data for the fourth quarter of 1985 indicate that producers' nonrubber footwear shipments also declined by 3 percent from the year-earlier level to $1.0 billion. Shipments for the full year 1985 amounted to $3.7 billion, a decline of 17 percent from 1984 (table 2).

U.S. imports.--U.S. imports of nonrubber footwear totaled 194.4 million pairs in the fourth quarter of 1985, a 45-percent increase over the year-earlier period (table 6). The fourth quarter growth in imports brought the 1985 total to a record 843 million pairs, valued at $5.4 billion, an increase of 16 percent or almost 117 million pairs over the previous high of 726 million pairs, valued at $4.7 billion, in 1984. All the major foreign suppliers expanded their shipments to the U.S. market in 1985, with imports from Taiwan increasing 21 percent over the 1984 level to 372.5 million pairs and those from Korea increasing by 16 percent to 137.2 million pairs. Imports from Brazil, the third largest supplier which posted a 70-percent annual increase in its shipments in 1984, rose by only 3 percent in 1985 to 113.2 million pairs. The greatest percentage growth among the important suppliers was recorded in imports from China, which, after climbing 77 percent in 1984, increased by another 64 percent in 1985 to 20.8 million pairs.

U.S. exports.--U.S. exports in the fourth quarter of 1985 totaled 3.2 million pairs, valued at $24.0 million, representing an increase of 16 percent from a year ago. Exports for all of 1985 totaled 11.3 million pairs, valued at $99.6 million, representing a 28-percent gain over 1984 (tables 13-15). They accounted for 4 percent of total production in 1985.

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the fourth quarter of 1985 increased by 29 percent in quantity and 20 percent in value from year-earlier levels to 255.8 million pairs, valued at $2.4 billion. Apparent consumption for the full year 1985 amounted to 1.1 billion pairs, valued at $9.1 billion, representing an 8-percent increase in quantity and almost no change in value from 1984 (tables 1 and 2).

Ratio of imports to consumption.--Preliminary data for the fourth quarter of 1985 show that imports' share of the U.S. nonrubber footwear market averaged 76 percent in terms of quantity and 58 percent in terms of value. For the full year 1985, imports captured a record share of the U.S. market, accounting for 77 percent of the quantity and 60 percent of the value (tables 1 and 2). In 1984, they accounted for 71 percent of the quantity and 51 percent of the value.

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Prices.--The Producer Price Index for footwear in the fourth quarter of 1985 increased by 4 percent and the Consumer Price Index increased by 1 percent from their respective year-earlier levels (table 5).

Employment and unemployment rate.--Preliminary employment data show that the number of persons employed in the U.S. nonrubber footwear industry during the fourth quarter of 1985 declined by 8 percent from that in the corresponding period of 1984, averaging 104,900 persons. Preliminary data for all of 1985 show that employment fell by 13 percent from the 1984 level to an average of 104,800 persons (tables 3). The unemployment rate in the leather and leather products industry for the fourth quarter of 1985 was 13.1 percent, compared with 13.8 percent in the corresponding period of 1984 (table 5). The unemployment rate for 1985 (yearly average) was 12.2 percent. 1/

Price range trend of U.S. imports.--In 1985, a significant increase occurred in almost all categories of nonrubber footwear imports valued between $2.51-$5 per pair; sizable increases also occurred in imports valued over $8.01 per pair, especially athletic shoes (table 9).

Imports of certain rubber footwear.--Imports of footwear with fabric uppers and soles of rubber or plastics, another sector of the footwear industry, including sneakers, joggers, and certain casual shoes and slippers, increased by 15 percent in the fourth quarter of 1985 from those in the year-earlier period to 18 million pairs, valued at $43 million. Imports of such footwear for the full year 1985 decreased by 22 percent over 1984 to 84 million pairs, valued at $191 million (tables 10 and 11).

Plant closings and openings.--The Footwear Industries of America, Inc. (FIA), the nonrubber footwear industry's trade association, provided a list showing that 58 shoe factories ceased operations in 1985 (see page 26). A total of 20 factories were reported to have closed in New England, 9 in New York, 8 in Tennessee, and 5 in Pennsylvania. The factory closings ranged from single-plant operations to major publicly held shoe firms, and involved a broad range of items, including slippers, boots, athletic shoes, dress and casual shoes, and children's footwear. It is believed that a majority of the factories were manufacturers of nonrubber footwear. FIA also stated that there were approximately 9 new entrants into the nonrubber footwear industry. The Commission did not independently verify the information provided by FIA on plant closings and openings.

1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Table 1.--Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1983-85

Quarter	Production				Imports				Apparent consumption 1/				Ratio of imports to consumption		
	1983	1984	1985 2/	Percentage change, 1985 from 1984	1983	1984	1985	Percentage change, 1985 from 1984	1983	1984	1985	Percentage change, 1985 from 1984	1983	1984	1985
	Million pairs				Million pairs				Million pairs				Percent		
First quarter	90.7	86.0	66.7	-22	160.4	193.1	218.3	13	249.4	277.6	282.6	2	64	70	77
Second quarter	85.1	80.4	69.2	-14	137.2	186.9	212.8	14	220.3	265.1	279.5	5	62	71	76
6-month total or average	175.8	166.4	135.9	-18	297.6	380.0	431.0	13	469.7	542.7	562.1	4	63	70	77
Third quarter	82.0	68.2	66.9	-2	142.4	211.6	217.2	3	222.5	277.7	280.8	1	64	76	77
9-month total or average	257.8	234.6	202.8	-14	440.0	591.6	648.3	10	692.2	820.4	842.9	3	64	72	77
Fourth quarter	81.4	66.7	64.6	-3	141.8	134.3	194.4	45	221.4	198.3	255.8	29	64	68	76
Grand total or yearly average	339.2	301.4	267.4	-11	581.8	725.9	842.7	16	913.6	1,018.7	1,098.8	8	64	71	77

1/ Includes deductions for exports, which totaled 7.4 million pairs in 1983, 8.8 million pairs in 1984 and 11.3 million pairs in 1985. In 1985, total exports accounted for 4 percent of total production.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

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Table 2.—Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1983-85

Quarter	Producers' shipments				Imports				Apparent consumption 1/				Ratio of imports to consumption		
	1983	1984	1985 2/	Percentage change, 1985 from 1984	1983	1984	1985	Percentage change, 1985 from 1984	1983	1984	1985	Percentage change, 1985 from 1984	1983	1984	1985
	Million dollars				Million dollars				Million dollars				Percent		
First quarter	1,210.1	1,177.9	816.6	-32	926.7	1,149.2	1,295.9	13	2,114.1	2,306.4	2,087.2	-10	44	50	62
Second quarter	1,128.8	1,124.5	832.8	-26	809.3	1,048.2	1,154.5	10	1,914.7	2,147.8	1,963.2	-9	42	49	59
6-month total or average	2,338.9	2,302.4	1,649.4	-28	1,736.0	2,197.4	2,450.4	12	4,028.8	4,454.2	4,050.4	-9	43	49	60
Third quarter	1,207.7	1,168.6	1,068.2	-9	1,016.2	1,483.2	1,573.9	6	2,202.0	2,626.1	2,615.9	3/	46	56	60
9-month total or average	3,546.6	3,471.0	2,717.6	-22	2,752.3	3,680.7	4,024.3	9	6,230.8	7,080.3	6,666.3	-6	44	52	60
Fourth quarter	1,211.8	1,060.9	1,025.3	-3	909.5	970.6	1,401.3	44	2,099.5	2,004.4	2,402.6	20	43	48	58
Grand total or yearly average	4,758.4	4,532.0	3,742.9	-17	3,661.8	4,651.3	5,425.6	17	8,330.3	9,084.7	9,068.9	3/	44	51	60

1/ Includes deductions for exports, which totaled $91.0 million in 1983, $97.3 million in 1984, and $99.6 million in 1985. In 1985, total exports accounted for 3 percent of producers' shipments.

2/ Preliminary.

3/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to the totals shown.

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Table 3.—Nonrubber footwear: Average number of employees, total and production workers, by months, January 1983–December 1985

Month	All employees				Production workers			
	1983	1984	1985	Percentage change, 1985 from 1984	1983	1984	1985	Percentage change, 1985 from 1984
	Thousands				Thousands			
January	128.4	125.8	105.5	-16	108.7	107.2	89.1	-17
February	127.5	125.1	104.4	-17	108.3	106.5	88.0	-17
March	126.9	124.2	103.0	-17	107.7	105.6	86.5	-18
Average	127.6	125.0	104.3	-17	108.2	106.4	87.9	-17
April	127.4	124.7	103.6	-17	107.8	106.3	87.1	18
May	129.0	125.4	105.6	-16	110.0	106.8	89.5	-16
June	130.2	125.7	106.8	-15	110.8	107.1	91.1	-15
Average	128.9	125.3	105.3	-16	109.5	106.7	89.2	-16
6-month average	128.2	125.2	104.8	-16	108.9	106.6	88.5	-17
July	118.5	116.2	100.5	-14	100.5	98.9	85.3	-14
August	129.5	120.5	107.1	-11	111.0	102.8	91.5	-11
September	129.2	117.4	105.5	-10	110.6	99.7	90.1	-10
Average	125.7	118.0	104 4	-12	107.4	100.5	89.0	-11
October	128.3	115.9	105.0	-9	109.8	98.3	89.8	-9
November	128.5	115.3	1/ 105.2	1/ -9	110.2	97.8	1/ 89.5	1/ -8
December	125.7	112.4	1/ 104.4	1/ -7	107.0	95.1	1/ 88.8	1/ -7
Average	127.5	114.5	1/ 104.9	1/ -8	109.0	97.1	1/ 89.4	1/ -8
6-month average	126.6	116.3	1/ 104.7	1/ -10	108.2	98.8	1/ 89.2	1/ -10
Yearly average	127.4	120.7	1/ 104.8	1/ -13	108.5	102.7	1/ 88.9	1/ -13

1/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

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Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-85

	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees: All persons	Average number of employees: Production workers	Unemployment rate 1/
	Million pairs				Percent	Thousands		Percent
1970	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975	413.1	286.4	4.6	694.9	41	157.7	136.4	12.9
1976	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977	418.4	368.1	5.4	781.1	47	156.9	136.5	11.0
1978	418.9	373.5	6.9	785.5	48	158.4	138.1	8.8
1979	398.9	404.6	9.3	794.2	51	148.9	128.0	8.0
1980	386.3	365.7	13.0	739.0	49	143.6	122.9	7.7
1981	372.0	375.6	11.2	736.4	51	146.4	125.9	12.5
1982	359.1	479.6	8.8	829.9	58	135.1	115.1	16.8
1983	339.2	581.8	7.4	913.6	64	127.4	108.5	17.8
1984	301.4	725.9	8.8	1,018.5	71	120.7	102.7	14.4
1985	2/ 267.4	842.7	11.3	1,098.8	77	2/ 104.8	2/ 88.9	12.2

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.
2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce and the Bureau of Labor Statistics.

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Table 5.—Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1983-December 1985

Month	Unemployment rate 2/			Producer Price Index (1967=100.0) 3/			Consumer Price Index (1967=100.0) 3/		
	1983	1984	1985	1983	1984	1985	1983	1984	1985
	Percent								
January	20.3	12.0	16.5	251.5	250.9	252.4	204.8	206.7	208.6
February	22.3	18.5	13.4	247.7	252.5	256.6	205.6	206.4	210.1
March	16.3	13.7	15.1	248.1	253.5	255.5	206.6	207.7	213.7
Average	19.6	15.0	15.0	249.1	252.3	254.8	205.7	206.9	210.6
April	21.3	18.4	15.9	250.0	251.6	255.3	207.5	208.9	213.2
May	22.1	10.6	9.2	248.7	251.8	253.9	208.0	210.2	213.2
June	19.7	13.3	7.7	249.9	250.3	257.1	206.8	209.6	213.9
Average	21.0	14.0	10.9	249.5	251.2	255.4	207.4	209.6	213.4
6-month average	20.3	14.5	13.0	249.3	251.8	255.1	206.6	208.3	212.1
July	19.1	14.6	9.3	249.9	250.1	257.2	203.8	208.0	211.4
August	20.8	16.5	8.7	250.9	250.9	258.5	205.7	207.7	210.3
September	16.6	13.0	11.0	251.6	252.1	259.3	208.0	211.1	210.9
Average	18.8	14.7	9.7	250.8	251.0	258.3	205.8	208.9	210.9
October	11.6	19.2	10.0	251.3	252.2	259.6	208.6	212.9	212.3
November	12.8	10.9	13.6	251.3	249.1	259.2	209.1	212.9	215.5
December	10.0	11.4	15.7	250.3	249.6	258.9	207.9	211.4	213.1
Average	11.5	13.8	13.1	251.0	250.3	259.2	208.5	212.4	213.6
6-month average	15.2	14.3	11.1	250.9	250.7	258.8	207.2	210.7	212.3
Yearly average	17.8	14.4	12.2	250.1	251.2	257.0	206.9	209.5	212.2

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Monthly unemployment rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

3/ Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

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Table 6.--Nonrubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

(In thousands of pairs)

Source	October-December--			Percentage change, Oct. - Dec. 1985 from Oct. - Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Total, all countries	141,838	134,283	194,410	45	581,837	725,865	842,676	16
Taiwan	60,945	55,155	82,970	50	243,430	307,115	372,470	21
Korea	31,148	18,551	39,077	111	118,854	118,282	137,150	16
Brazil	18,773	25,543	25,556	2/	64,391	109,711	113,198	3
Italy	8,219	10,067	14,796	47	56,355	62,944	74,715	19
Spain	6,595	7,749	10,272	33	26,706	36,230	39,803	10
Hong Kong	4,979	5,135	6,242	22	18,186	27,627	34,621	25
China	1,831	1,933	3,897	102	7,167	12,659	20,801	64
France	772	1,361	1,657	22	4,254	5,774	6,741	17
Thailand	698	636	1,287	103	5,142	5,227	4,937	-6
Yugoslavia	661	618	940	52	2,583	2,953	3,477	18
Philippines	1,151	983	906	-8	7,632	7,835	6,357	-19
Canada	819	1,051	867	-18	2,357	3,181	3,328	5
Romania	514	895	843	-6	3,606	2,931	2,952	1
Mexico	740	826	684	-17	4,224	5,530	3,524	-36
Japan	896	689	510	-26	3,649	3,961	2,845	-28
Portugal	186	276	416	50	622	1,154	1,599	39
Czechoslovakia	235	186	390	107	1,076	1,016	1,122	10
West Germany	228	311	363	17	1,078	1,391	1,552	12
Poland	115	138	332	140	665	582	905	55
United Kingdom	213	206	315	53	733	894	1,186	33
India	76	255	202	-21	1,098	1,400	2,395	71
Greece	132	121	179	48	952	750	727	-3
Switzerland	73	125	174	39	329	447	817	83
Haiti	450	294	171	-42	1,529	1,059	407	-62
Hungary	306	126	169	34	1,236	641	640	2/
Columbia	72	76	129	70	212	557	429	-23
Argentina	88	13	101	652	250	144	212	47
Uruguay	79	141	91	-35	250	510	397	-22
Macao	107	172	81	-53	247	360	317	-12
Cameroon	0	0	73	3/	0	0	126	3/
All other	736	649	720	11	3,026	2,999	2,924	-3

1/ Excludes disposable footwear.
2/ Less than 0.5 percent.
3/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 7.--Nonrubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

(In thousands of dollars)

Source	October-December--			Percentage change, Oct. - Dec. 1985 from Oct. - Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Total, all countries	909,506	970,603	1,401,276	44	3,661,857	4,651,317	5,425,592	17
Taiwan	303,680	273,932	421,554	54	1,079,368	1,357,248	1,684,167	24
Korea	176,016	133,650	297,395	123	700,189	774,104	990,324	28
Brazil	149,056	218,210	194,933	-11	513,181	853,519	866,031	1
Italy	110,132	140,548	210,239	50	658,612	774,817	869,504	12
Spain	61,306	78,482	118,640	51	254,731	365,560	416,318	14
Hong Kong	15,143	15,827	21,051	33	48,690	70,095	87,178	24
China	4,622	4,353	7,998	84	17,758	22,053	34,607	57
France	13,496	24,486	29,113	19	74,108	95,609	118,983	24
Thailand	2,768	3,481	6,567	89	13,438	16,831	18,752	11
Yugoslavia	6,328	6,480	9,122	41	25,260	27,124	34,310	26
Philippines	6,502	4,502	4,564	1	29,356	28,827	17,020	-41
Canada	9,620	10,885	9,733	-11	26,347	33,471	34,649	4
Romania	4,684	8,128	7,663	-6	29,990	25,365	24,706	-3
Mexico	8,325	8,756	8,621	-2	31,380	38,125	35,774	-6
Japan	3,489	2,978	2,566	-14	19,114	19,368	12,877	-34
Portugal	2,573	3,534	6,375	80	8,296	14,116	20,937	48
Czechoslovakia	2,320	2,100	3,194	52	10,035	9,211	10,279	12
West Germany	3,792	4,600	5,746	25	16,198	18,897	21,534	14
Poland	787	1,158	2,202	90	4,142	4,056	5,875	45
United Kingdom	4,353	4,421	7,200	63	15,536	18,703	25,917	39
India	771	2,854	2,473	-13	6,041	12,097	17,385	48
Greece	1,422	1,321	2,477	87	9,524	7,797	7,921	2
Switzerland	3,085	5,397	7,603	41	13,233	18,065	23,510	30
Haiti	2,664	561	1,218	117	9,260	2,259	2,099	-7
Hungary	3,114	1,016	1,459	44	11,621	6,735	5,592	-17
Columbia	147	164	850	419	751	1,601	1,916	20
Argentina	709	181	866	379	2,318	1,319	1,928	46
Uruguay	819	1,936	1,299	-33	3,715	7,142	5,340	-25
Macao	91	213	55	-74	193	324	303	-7
Cameroon	0	0	252	2/	0	0	513	2/
All other	7,693	6,450	8,252	28	29,473	26,879	28,845	7

1/ Excludes disposable footwear.
2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 8.-- Nonrubber footwear: 1/ Average unit value 2/ of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

(Per pair)

Source	October-December			Percentage change, Oct.-Dec. 1985 from Oct.-Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Total, all countries	6.41	7.23	7.21	3/	6.29	6.41	6.44	3/
Taiwan	4.98	4.97	5.08	2	4.43	4.42	4.52	2
Korea	5.65	7.20	7.61	6	5.89	6.54	7.22	10
Brazil	7.94	8.54	7.63	-11	7.97	7.78	7.65	-2
Italy	13.40	13.96	14.21	14	11.69	12.31	11.64	-5
Spain	9.30	10.13	11.55	9	9.54	10.09	10.46	4
Hong Kong	3.04	3.08	3.37	-9	2.68	2.54	2.52	-1
China	2.52	2.25	2.05	-2	2.48	1.74	1.66	-5
France	17.48	17.99	17.56	-7	17.42	16.56	17.65	7
Thailand	3.96	5.48	5.10	-8	2.61	3.22	3.80	18
Yugoslavia	9.57	10.49	9.70	10	9.78	9.18	9.87	7
Philippines	5.65	4.58	5.04	9	3.85	3.68	2.68	-27
Canada	11.74	10.35	11.23	3/	11.18	10.52	10.41	-1
Romania	9.12	9.08	9.09		8.32	8.65	8.37	-3
Mexico	11.25	10.60	12.61	19	7.43	6.89	10.15	47
Japan	3.89	4.32	5.04	17	5.24	4.89	4.53	-7
Portugal	13.84	12.78	15.33	20	13.34	12.23	13.10	7
Czechoslovakia	9.86	11.14	8.18	-27	9.32	9.06	9.16	1
West Germany	16.62	14.78	15.82	7	15.03	13.59	13.88	2
Poland	6.82	8.37	6.63	-21	6.23	6.96	6.50	-7
United Kingdom	20.44	21.45	22.87	7	21.20	20.92	21.85	4
India	10.18	11.21	12.23	9	5.50	8.64	7.47	-14
Greece	10.73	10.96	13.86	26	10.01	10.40	10.90	5
Switzerland	41.99	43.14	43.73	1	40.17	40.40	28.76	-29
Haiti	5.92	1.91	7.10	272	6.06	2.13	5.16	142
Hungary	10.19	8.09	8.65	7	9.40	10.51	8.74	-17
Columbia	2.04	2.17	6.60	204	3.53	2.87	4.47	55
Argentina	8.06	13.53	8.61	-36	9.28	9.15	9.11	3/
Uruguay	10.36	13.74	14.25	4	14.86	14.00	13.46	-4
Macao	.85	1.24	.68	-45	.78	.90	.96	6
Cameroon	-	-	3.45	1/	-	-	4.07	4/
All other	10.45	9.94	11.46	15	9.74	8.96	9.87	10

1/ Excludes disposable footwear.
2/ Calculated from unrounded figures.
3/ Less than 0.5 percent.
4/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 9.—Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-85

Type and price range 1/	1982	1983	1984	1985	Percentage change, 1985 from 1984
Men's, youths' and boys' leather:					
Total quantity----1,000 pairs	30,044	40,136	52,295	58,039	11
Less than $1.25----do	339	239	659	941	43
$1.26 - $2.50----do	494	328	755	694	-8
$2.51 - $5.00----do	2,804	5,568	4,672	6,050	29
$5.01 - $8.00----do	6,959	10,005	11,898	11,664	-2
$8.01 and over----do	19,448	23,996	34,310	38,689	13
Women's and misses' leather:					
Total quantity----1,000 pairs	94,806	131,077	180,285	205,941	14
Less than $1.25----do	600	913	3,589	4,382	22
$1.26 - $2.50----do	1,642	2,776	4,238	8,064	90
$2.51 - $5.00----do	20,183	28,510	27,358	33,293	22
$5.01 - $8.00----do	26,768	40,753	58,567	66,601	14
$8.01 and over----do	45,611	58,125	86,533	93,601	8
Men's, youths', and boys' plastic					
Total quantity----1,000 pairs	24,961	27,440	31,029	43,164	39
Less than $1.25----do	3,068	3,831	4,700	5,355	14
$1.26 - $2.50----do	4,231	4,335	3,737	4,250	14
$2.51 - $5.00----do	7,740	10,366	12,268	19,344	58
$5.01 - $8.00----do	8,035	7,550	9,131	12,873	41
$8.01 and over----do	1,888	1,358	1,193	1,341	12
Women's and misses' plastic:					
Total quantity----1,000 pairs	122,081	127,236	180,029	213,277	18
Less than $1.25----do	16,610	18,932	39,798	40,222	1
$1.26 - $2.50----do	22,628	20,869	24,876	23,194	-7
$2.51 - $5.00----do	53,217	62,294	80,052	110,523	38
$5.01 - $8.00----do	25,342	21,830	31,891	35,170	10
$8.01 and over----do	4,284	3,311	3,412	4,168	22
Leather athletic:					
Total quantity----1,000 pairs	76,908	79,213	111,211	154,918	39
Less than $1.25----do	1,044	1,150	1,670	1,511	-10
$1.26 - $2.50----do	207	577	502	1,193	138
$2.51 - $5.00----do	13,408	21,560	23,488	30,673	31
$5.01 - $8.00----do	36,257	29,061	45,303	55,598	23
$8.01 and over----do	25,993	26,864	40,249	65,943	64
Plastic athletic:					
Total quantity----1,000 pairs	10,084	8,824	10,331	20,067	94
Less than $1.25----do	174	361	560	1,071	91
$1.26 - $2.50----do	616	462	1,191	718	-40
$2.51 - $5.00----do	7,031	5,678	5,126	13,117	156
$5.01 - $8.00----do	1,130	1,017	1,504	2,497	66
$8.01 and over----do	1,133	1,306	1,950	2,664	37

See footnotes at end of table.

Table 9.—Nonrubber footwear: U.S. imports and percentage distribution of shipments, by types and by price ranges (per pair), 1982-85—Continued

Type and price range 1/	1982	1983	1984	1985	Percentage change, 1985 from 1984
Leather work:					
Total quantity———1,000 pairs—	6,874	8,044	9,059	10,166	12
Less than $1.25———do———	1	1	23	4	-83
$1.26 - $2.50———do———	1	12	8	26	225
$2.51 - $5.00———do———	48	167	227	394	74
$5.01 - $8.00———do———	343	513	445	468	5
$8.01 and over———do———	6,482	7,350	8,356	9,273	11
Children's and infants':					
Total quantity———1,000 pairs—	19,892	24,340	30,737	42,991	40
Less than $1.25———do———	3,050	4,141	5,924	9,394	59
$1.26 - $2.50———do———	4,478	4,771	5,182	7,772	50
$2.51 - $5.00———do———	9,212	12,373	15,238	20,432	34
$5.01 - $8.00———do———	2,628	2,477	3,539	4,451	26
$8.01 and over———do———	524	578	853	942	10
All other footwear: 2/					
Total quantity———1,000 pairs—	93,883	135,406	120,771	94,041	-22
Less than $1.25———do———	34,066	32,891	40,392	50,622	25
$1.26 - $2.50———do———	8,014	11,602	12,618	13,767	9
$2.51 - $5.00———do———	17,476	42,059	31,903	14,713	-54
$5.01 - $8.00———do———	28,765	39,053	29,313	9,132	-69
$8.01 and over———do———	5,563	9,800	6,545	5,807	-11
All categories:					
Total quantity———1,000 pairs—	479,534	581,716	725,746	842,603	16
Less than $1.25———do———	58,951	62,458	97,314	113,502	17
$1.26 - $2.50———do———	42,310	45,733	53,107	59,678	12
$2.51 - $5.00———do———	131,120	188,576	200,332	248,539	24
$5.01 - $8.00———do———	136,226	152,260	191,591	198,455	4
$8.01 and over———do———	110,926	132,689	183,402	222,429	21

1/ Import values are customs value, not including freight, insurance, duties, and importers' markups.

2/ Includes TSUS items 700.72-700.95, excluding slipper socks (TSUSA items 700.7220 and 700.7320), and disposable footwear (TSUSA item 700.9000).

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to the totals shown.

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Table 10.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

(In thousands of pairs)

Source	October-December			Percentage change, Oct.-Dec. 1985 from Oct.-Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Mexico	3,130	4,530	5,181	14	10,614	16,281	19,094	17
Republic of Korea	8,104	4,182	4,589	10	32,688	28,830	17,872	-38
Peoples Republic of China	3,271	2,113	3,573	69	12,935	14,487	15,503	7
Taiwan	7,560	3,383	3,073	-9	38,313	38,645	21,234	-45
Hong Kong	1,092	926	818	-12	3,668	3,894	4,937	27
Haiti	0	192	320	67	0	351	705	101
Japan	129	114	122	7	935	1,149	870	-24
Thailand	54	38	114	200	495	961	762	-21
United Kingdom	0	28	112	294	1	32	159	394
Sri Lanka	14	66	71	8	292	603	450	-25
Italy	70	72	57	-20	747	441	343	-22
Czechoslovakia	12	31	50	59	12	57	211	268
Philippines	61	54	49	-9	316	571	722	26
France	73	22	47	112	476	227	265	17
Canada	25	5	38	610	42	55	84	52
Malaysia	20	1	18	3109	129	45	91	103
Ireland	0	0	16	2/	0	0	17	2/
Israel	0	0	12	2/	0	2	16	652
West Germany	9	16	4	-73	35	54	32	-41
All other	146	142	25	-83	266	306	273	-11
Total	23,824	16,014	18,450	15	102,484	107,609	84,445	-22

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber of plastics. Such footwear includes sneakers, joggers, and certain casual shoes.
2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 11.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

(In thousands of dollars)

Source	October-December			Percentage change, Oct.-Dec. 1985 from Oct.-Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Mexico	3,885	5,412	7,618	41	13,234	20,285	27,875	37
Republic of Korea	24,806	16,007	15,772	-1	101,560	100,396	61,817	-38
Peoples Republic of China	4,136	2,440	3,737	53	15,268	17,845	17,450	-2
Taiwan	23,513	11,877	9,041	-24	104,711	107,344	56,370	-47
Hong Kong	1,209	1,236	1,823	47	4,232	4,652	6,395	37
Haiti	0	279	743	166	0	630	1,230	95
Japan	628	1,156	1,023	-11	2,440	5,091	5,639	15
Thailand	59	69	121	75	1,206	1,353	842	-38
United Kingdom	1	126	360	186	18	158	627	296
Sri Lanka	30	196	213	9	648	1,505	1,330	-12
Italy	616	799	641	-20	3,543	3,696	2,412	-35
Czechoslovakia	35	72	119	66	35	132	465	252
Philippines	123	127	145	14	741	816	1,695	108
France	878	329	641	95	5,597	2,917	2,715	-7
Canada	196	100	317	217	366	582	635	9
Malaysia	24	3	21	673	458	47	216	356
Ireland	0	0	228	2/	0	0	232	2/
Israel	0	0	27	2/	0	4	50	1044
West Germany	62	133	72	-46	394	459	337	-26
All other	570	183	188	3	1,018	876	881	1
Total	60,384	41,350	43,185	4	256,888	270,388	191,020	-29

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber of plastics. Such footwear includes sneakers, joggers, and certain casual shoes.
2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 12.--Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, October-December 1983-85, and annual 1983-85

(per pair)

Source	October-December			Percentage change, Oct.-Dec. 1985 from Oct.-Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Mexico	1.24	1.19	1.47	23	1.25	1.25	1.46	17
Republic of Korea	3.06	3.83	3.44	-10	3.11	3.48	3.46	-1
Peoples Republic of China	1.26	1.15	1.05	-9	1.18	1.23	1.13	-9
Taiwan	3.11	3.51	2.94	-16	2.73	2.78	2.65	-4
Hong Kong	1.11	1.34	2.23	67	1.15	1.19	1.30	8
Haiti	-	1.46	2.32	60	-	1.80	1.74	-3
Japan	4.87	10.12	8.40	-17	2.61	4.43	6.71	51
Thailand	1.09	1.81	1.06	-42	2.44	1.41	1.11	-21
United Kingdom	19.44	4.44	3.23	-27	18.05	4.92	3.94	-20
Sri Lanka	2.16	2.97	2.99	1	2.22	2.50	2.95	18
Italy	8.83	11.13	11.15	0	4.74	8.39	7.03	-16
Czechoslovakia	2.90	2.28	2.37	4	2.90	2.31	2.20	-5
Philippines	2.01	2.36	2.97	26	2.34	1.43	2.35	64
France	11.94	14.69	13.50	-8	11.76	12.83	10.25	-20
Canada	7.70	18.56	8.28	-55	8.70	10.51	7.52	-28
Malaysia	1.20	4.80	1.16	-76	3.56	1.05	2.36	124
Ireland	-	-	14.28	2/	-	-	14.02	2/
Israel	-	-	2.19	2/	-	2.09	3.17	52
West Germany	6.99	8.14	16.09	98	11.16	8.53	10.60	24
All other	3.90	1.29	7.61	490	3.82	2.86	3.22	13
Total	2.53	2.58	2.34	-9	2.51	2.51	2.26	-10

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber of plastics. Such footwear includes sneakers, joggers, and certain casual shoes.
2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, October-December 1983-85, and annual 1983-85

(In thousands of pairs)

Source	October-December--			Percentage change, Oct.-Dec. 1985 from Oct.-Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Mexico	110	342	1,191	248	456	1,034	3,308	220
Japan	338	1,003	499	-50	1,032	2,821	2,740	-3
Italy	157	105	184	74	584	549	972	77
Haiti	17	17	117	582	104	47	128	173
Canada	217	122	113	-7	920	567	451	-20
Hungary	0	0	102	1/	1/	0	156	1/
Dominican Republic	29	55	92	68	293	220	226	3
Trinidad and Tobago	46	78	84	8	290	229	157	-32
West Germany	33	21	76	263	159	132	163	23
Leeward and Windward Is	55	57	74	30	140	151	241	60
Bahamas	79	46	67	46	322	175	188	8
France	47	39	60	52	307	236	387	64
Saudi Arabia	60	61	42	-31	233	183	150	-18
Panama	13	57	42	-27	63	154	162	6
Cameroon	17	0	34	1/	17	125	34	-73
All other	538	742	408	-45	2,515	2,187	1,838	-16
Total	1,757	2,745	3,185	16	7,435	8,809	11,302	28

1/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, October-December 1983-85, and annual 1983-85

(In thousands of dollars)

Source	October-December			Percentage change, Oct.-Dec. 1985 from Oct.-Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Mexico	439	740	1,483	100	1,563	2,092	4,289	105
Japan	4,210	10,634	6,269	-41	13,633	31,641	29,652	-6
Italy	3,164	1,732	3,166	83	10,887	11,294	15,698	39
Haiti	96	211	357	69	886	508	462	-9
Canada	2,102	1,608	1,503	-7	9,851	6,923	6,358	-8
Hungary	0	0	1,016	1/	3	0	1,407	1/
Dominican Republic	185	449	506	13	1,302	1,114	1,458	31
Trinidad and Tobago	398	718	576	-20	2,342	2,015	1,358	-33
West Germany	570	366	946	158	2,205	2,713	2,492	-8
Leeward and Windward Is	337	304	383	26	914	887	1,266	43
Bahamas	726	478	624	31	2,802	1,568	1,681	7
France	908	800	978	22	6,140	5,195	5,871	13
Saudi Arabia	812	960	712	-26	3,922	2,887	2,986	3
Panama	156	407	299	-26	568	1,269	1,106	-13
Cameroon	5	0	12	1/	5	109	12	-89
All other	7,151	7,344	5,157	-30	31,632	27,045	23,474	-13
Total	21,259	26,752	23,986	-10	88,656	97,261	99,571	2

1/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, October-December 1983-85, and annual 1983-85

(Per pair)

Source	October-December			Percentage change, Oct.-Dec. 1985 from Oct.-Dec. 1984	1983	1984	1985	Percentage change, 1985 from 1984
	1983	1984	1985					
Mexico	4.00	2.16	1.25	-42	3.43	2.02	1.30	-36
Japan	12.46	10.60	12.56	18	13.22	11.22	10.82	-3
Italy	20.14	16.42	17.25	5	18.64	20.57	16.15	-21
Haiti	5.58	12.33	3.05	-75	8.48	10.81	3.60	-67
Canada	9.67	13.18	13.29	1	10.71	12.22	14.10	15
Hungary	-	-	9.95	1/	26.64	-	9.00	1/
Dominican Republic	6.41	8.22	5.52	-33	4.44	5.06	6.45	27
Trinidad and Tobago	8.58	9.17	6.82	-26	8.09	8.79	8.68	-1
West Germany	17.06	17.47	12.41	-29	13.87	20.58	15.32	-26
Leeward and Windward Is	6.12	5.34	5.19	-3	6.51	5.89	5.26	-11
Bahamas	9.16	10.41	9.28	-11	8.72	8.95	8.92	2/
France	19.26	20.41	16.38	-20	19.97	22.01	15.18	-31
Saudi Arabia	13.65	15.66	16.84	8	16.81	15.81	19.89	26
Panama	11.72	7.16	7.19	1	9.03	8.25	6.81	-17
Cameroon	.31	-	.35	1/	.31	.87	.35	-60
All other	13.30	9.90	12.62	28	12.58	12.37	12.77	3
Total	12.10	9.74	7.53	-23	11.92	11.04	8.81	-20

1/ Not meaningful.

2/ Less than 0.5 percent

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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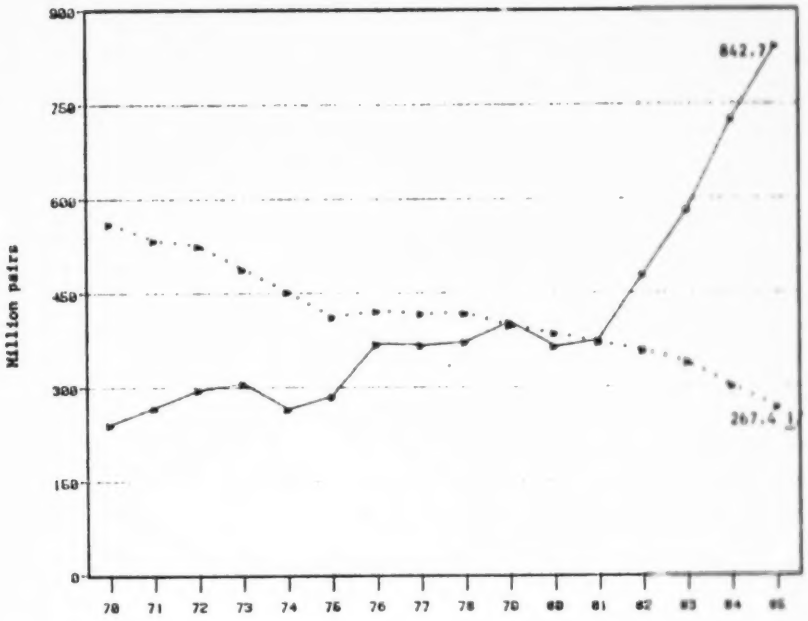
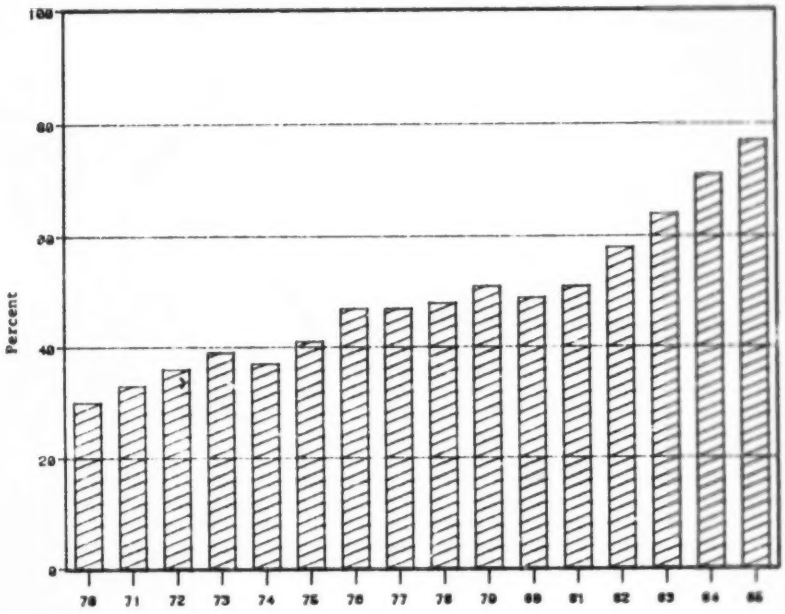
Nonrubber footwear: U.S. production and imports for consumption, 1970-85



1/ Preliminary

Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, 1970-85



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

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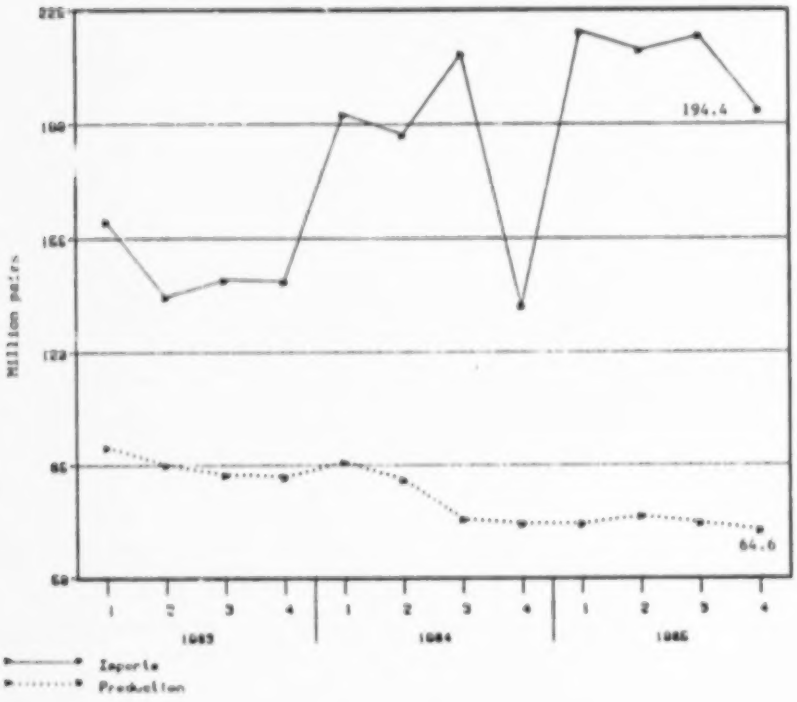
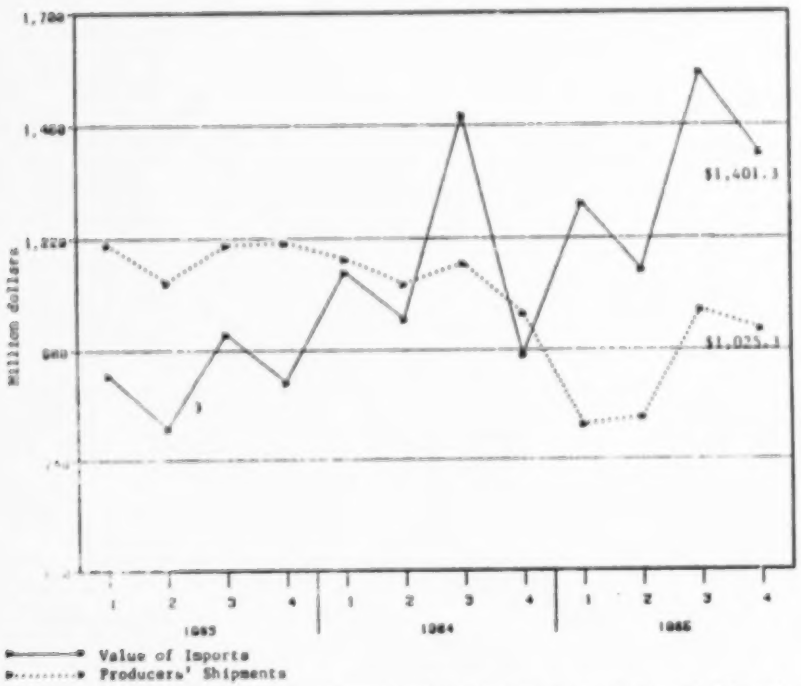
Nonrubber footwear: Quantity of U.S. production and imports for consumption, by quarters, 1983-85



Nonrubber footwear: Value of U.S. producers' shipments and imports for consumption, by quarters, 1983-85



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

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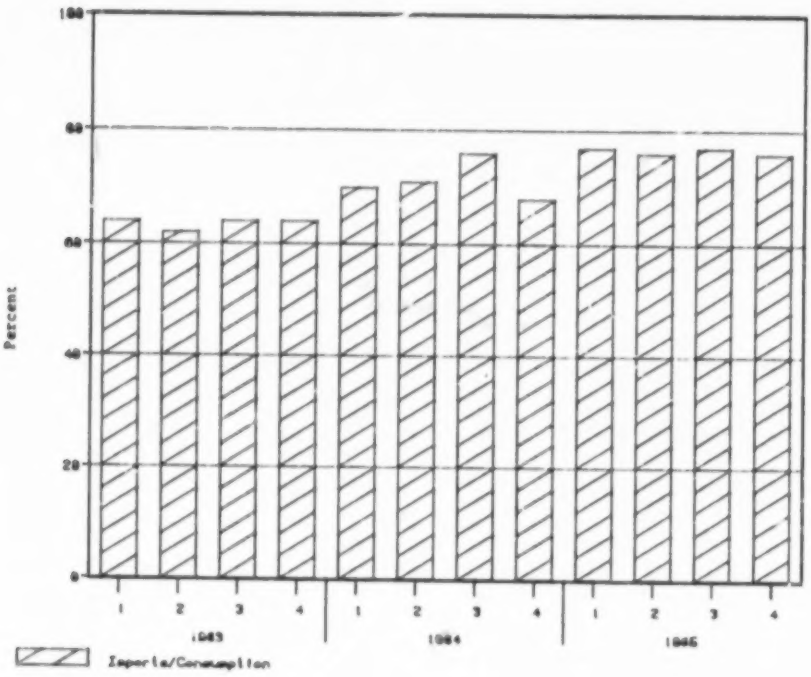
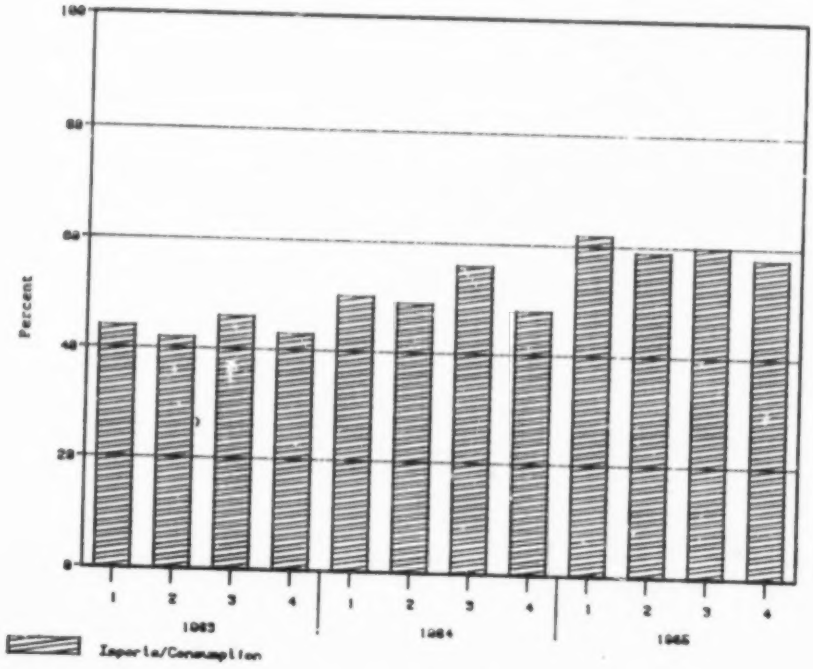
Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, by quarters, 1983-85



Nonrubber footwear: Ratio of imports to consumption, in terms of value, by quarters, 1983-85



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

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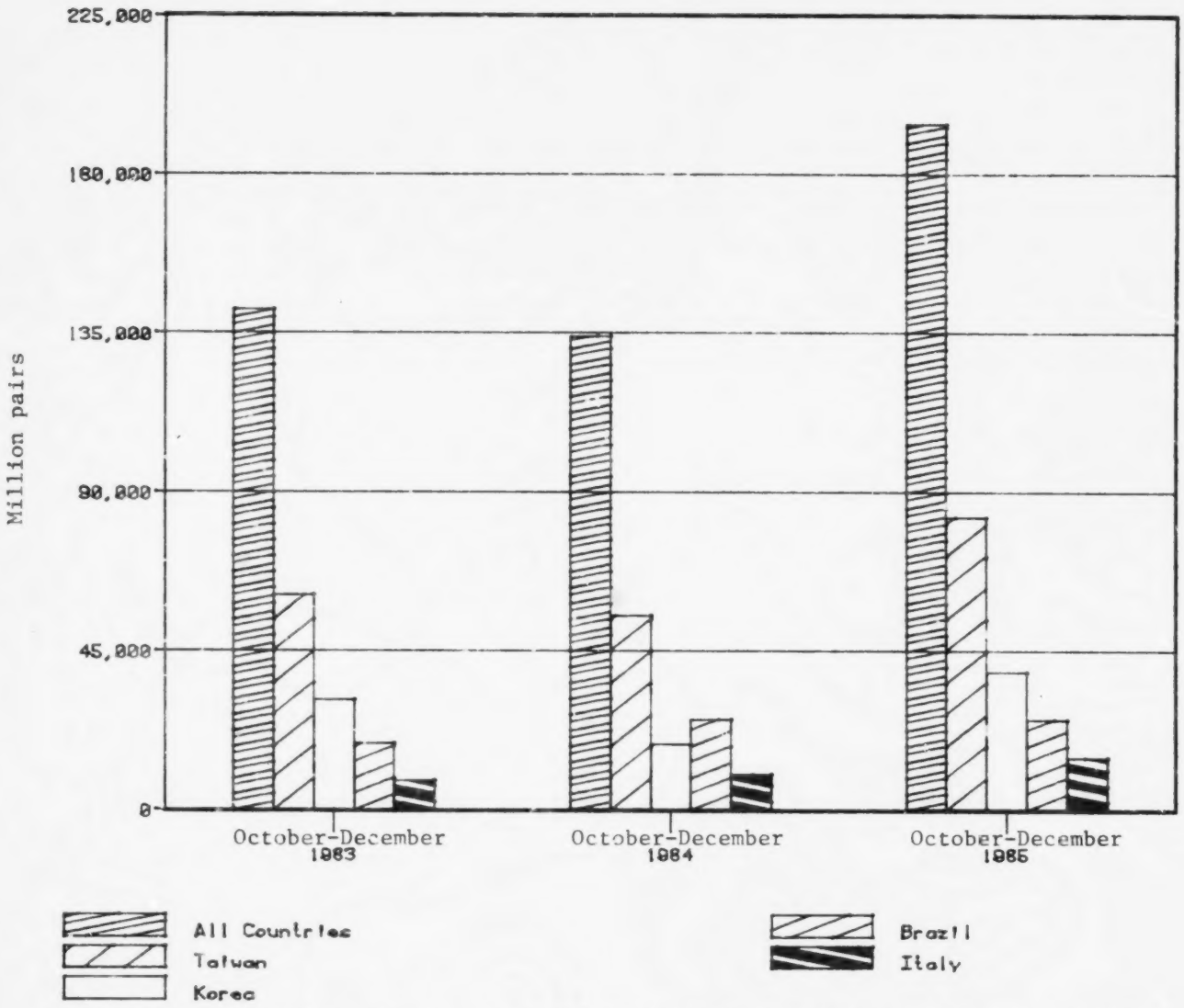
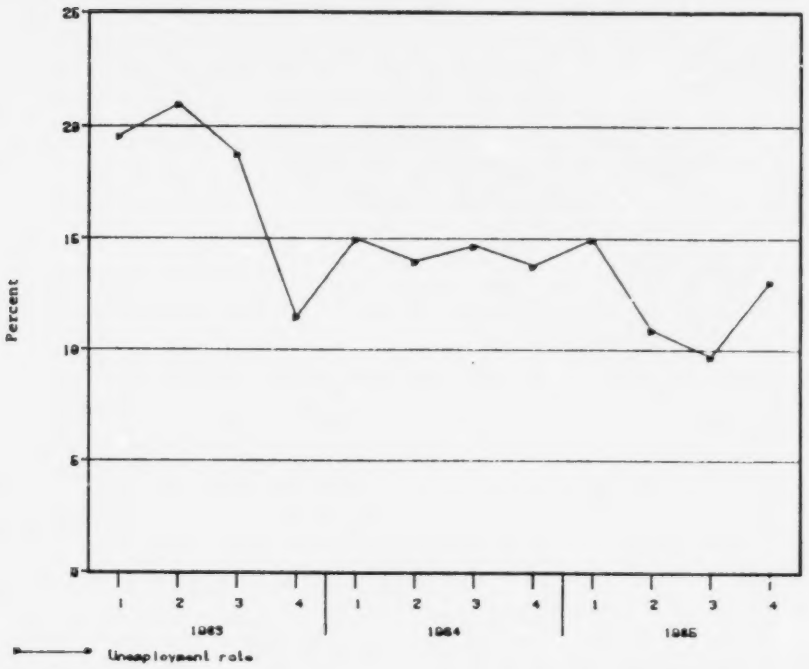
Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, October-December 1983-85



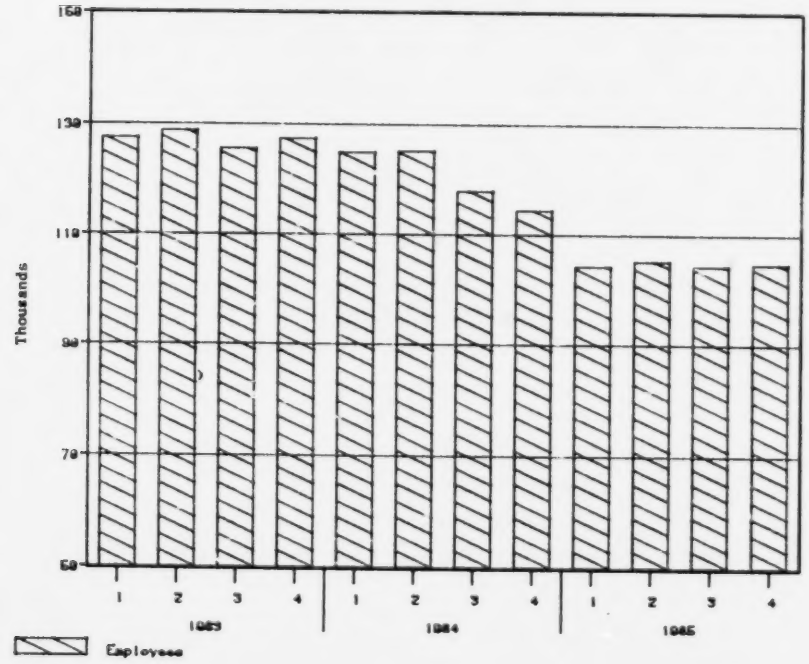
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Unemployment rate for the leather products industry 1/ by quarters, 1983-85



1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Average number of all employees engaged in the manufacture of nonrubber footwear, by quarters, 1983-85



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Bureau of Labor Statistics.

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APPENDIX

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U. S. FOOTWEAR FACTORY CLOSINGS IN 1985

ACME BOOT COMPANY	Ashland City, TN
ALLEGRO SHOE CORP.	Little Falls, NY
ALSAM SHOE CO.	Lititz, PA
ALTA PRODUCTS CORP.	Wilkes Barre, PA
ARNO MOCCASIN	Lewiston, ME
B-W FOOTWEAR**	East Corinth, ME
BARRY OF COLUMBUS (R.G. BARRY)	Columbus, OH
BARRY OF CHATTANOOGA (R.G.BARRY)	Chattanooga, TN
BASS, G.H., & CO.	Bangor, ME
BENTLEY SHOE CO. (DESCO)	Dudley, MA
BERNIE SHOE CO.	Haverhill, MA
BOOT-STER MFG. CO.	Clarksville, TN
BRIDGEWATER SHOE CO.	Bridgewater, MA
BROWN SHOE CO.	Charleston, IL
BROWN SHOE CO.	McKenzie, TN
BRUNSWICK SHOE CO.	Brunswick, ME
CINEMA OF CALIFORNIA	Los Angeles, CA
CONAWAY WINTER SHOE CORP.	Birchtree, MO
COREY SHOE COMPANY	Sanford, ME
DORSON FLEISHER	Manchester, NH
EURO SHOE MODA, INC.	Lynbrook, NY
FLAIR FOOTWEAR, INC.	Wilkes Barre, PA
FLEET-AIR CORP.	Ephrata, PA
FOOT CULTURE	New York, NY
G. SIMONSON CO.	Brooklyn, NY
GENESCO, INC.**	Tullahoma, TN
GENESCO, INC.	Pulaski, TN
GENESCO, INC.	Camden, TN
GENESCO, INC.	Ripley, MS
GENESCO, INC.	Lewisburg, TN
GOLD SEAL (PICKENS)	Hialeah, FL
GOLDSTEIN FOOTWEAR CO.	Brooklyn, NY
GOLDSTEIN SLIPPER CO.	Lynn, MA
INTERNATIONAL SHOE CO.	Windsor, MO
JAMES EMERY SHOES LTD.	College Pt., NY
JOHN COTTON SHOE CO.	Los Angeles, CA
J.T. KOLTIS ENTERPRISES, INC.	Bronx, NY
J.W. BRAY CO., INC.	Dalton, GA
KINNEY SHOE CORP.	Moorefield, WV
K & P SHOE CO.	Woodside, NY
LLOYD DAVIS SHOE CO., INC.	Somersworth, NH
MARLBORO SHOE CO.	Hialeah, FL
MC LAUREN CORP.	Marietta, GA
MIAMI FOOTWEAR CORP.	Miami, FL
MOST SHOE CO., INC.	Salem, MA
NEW BALANCE ATHLETIC SHOE, INC.	Holyoke, MA
NIKE, INC.	Saco, ME
NIKE, INC.	Sanford, ME
NORWICH SHOE CO.**	Norwich, NY
OLSEN STETZER BOOT & SADDLERY, CO., INC.	Henrietta, TX
OXFORD SLIPPER CO.	Paterson, NJ
PATRIOT FOOTWEAR CORP.	New Bedford, MA
R. J. FOLEY BOOT CO.	Cambridge, MA

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STRIDE RITE FTWR. CORP.	Auburn, ME
SYLVANIA SHOE MFGR. CORP.	Mt. Holly Springs, PA
TERRY FOOTWEAR CORP.	Patterson, NJ
TIMBERLAND CO.	Newmarket, NH
TRUITT BROS., INC.	Belfast, ME

Source: FIA data based on various industry sources.
** Component Factory/Stitching Room

February 20, 1986

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1985 SHOE FACTORY OPENINGS

DAKOTA FOOTWEAR	Brooklyn, NY
GALLATIN FOOTWEAR	Gallatin, TN
MARLBORO SHOE CO. (HIALEAH DIV.)	Hialeah, FL
MAYTOWN SHOE	Altoona, PA
SOUTHLAND SHOE COMPANY	Wave Shoals, SC
TIMBERLAND COMPANY	Mountain City, TN
NICK ETTLEBRICK & SONS	Greenup, IL
JUSTIN BOOT/CHIPPEWA DIVISION	Sarcoxie, MO
JORDAN DAVID SAFETY CO.	Warrington, PA

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Summary Highlights of Economic Conditions in the Nonrubber Footwear Industry in the First Calendar Quarter of 1986

U.S. production.--Preliminary data indicate that domestic production of nonrubber footwear during the first quarter of 1986 declined by 6 percent from the corresponding period of 1985 to 62.5 million pairs (table 1).

U.S. producers' shipments.--Preliminary data indicate that producers' nonrubber footwear shipments during the first quarter of 1986 also declined by 6 percent from the year-earlier level to $853.6 million (table 2).

U.S. imports.--U.S. imports of nonrubber footwear totaled 272 million pairs in the first quarter of 1986, a 25-percent increase over the year-earlier period (table 6). In terms of value, imports increased by 20 percent to $1.5 billion (table 7). Imports from Taiwan, the largest supplier, increased by 28 percent during the period to 125 million pairs, valued at $512 million, and those from Korea, the second largest source, increased by 76 percent to 45 million pairs, valued at $335 million. By contrast, imports from Brazil, the third largest supplier, declined by 8 percent to 31 million pairs, valued at $195 million.

U.S. exports.--U.S. exports in the first quarter of 1986 totaled 2.3 million pairs, valued at $21.4 million, representing a decrease of 2 percent in quantity and 15 percent in value from those a year ago (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the first quarter of 1986 increased by 18 percent in quantity and 12 percent in value from year-earlier levels to 332.6 million pairs, valued at $2.4 billion (tables 1 and 2).

Ratio of imports to consumption.--Preliminary data for the first quarter of 1986 show that imports' share of the U.S. nonrubber footwear market averaged a record 82 percent in terms of quantity and 64 percent in terms of value. In the year-earlier period, imports accounted for 77 percent of the quantity and 59 percent of the value (tables 1 and 2).

Prices.--The Producer Price Index for footwear in the first quarter of 1986 increased by 2 percent and the Consumer Price Index decreased by 1 percent from their respective year-earlier levels (table 5).

Employment and unemployment rate.--Preliminary employment data show that the total number of persons employed in the U.S. nonrubber footwear industry during the first quarter of 1986 declined by 4 percent from that in the corresponding period of 1985, averaging 100,400 persons (table 3). The unemployment rate in the leather and leather products industry during the first quarter of 1986 was 13.9 percent, compared with 15.0 percent in the corresponding period of 1985 (table 5). 1/

1/ Data on monthly unemployment rates are subject to considerable fluctuation because of the small sample used and, consequently, should be used with caution.

Price range trend of U.S. imports.--Almost 60 percent of the nonrubber footwear imported during the first quarter of 1986 had an average customs value of $5 per pair or less, with the largest single price category being the $2.51-to-$5 per pair range, in which 34 percent of the imports were entered. Taiwan was, by far, the largest supplier of the inexpensive footwear, accounting for nearly 60 percent of the imports valued at $5 or less. (table 9).

Imports of certain rubber footwear.--Imports of footwear with fabric uppers and soles of rubber or plastics, another sector of the footwear industry, including sneakers, joggers, and certain casual shoes and slippers, increased by 19 percent in the first quarter of 1986 from those in the year-earlier period to 29 million pairs, valued at $60 million (tables 10 and 11). Most of the import growth was generated by China and Mexico.

Table 1.- Nonrubber footwear: Quantity of U.S. production, imports for consumption, and apparent consumption, by quarters, 1984-86

Quarter	Production				Imports				Apparent consumption 1/				Ratio of imports to consumption		
	1984	1985	1986 2/	Percentage change, 1986 from 1985	1984	1985	1986	Percentage change, 1986 from 1985	1984	1985	1986	Percentage change, 1986 from 1985	1984	1985	1986
	Million pairs				Million pairs				Million pairs				Percent		
First quarter	56.0	66.7	62.5	-6	193.1	218.3	272.4	25	277.6	282.6	332.6	18	70	77	82
Second quarter	80.4	69.2			186.9	212.8			265.1	279.5			71	76	
6-month total or average	166.4	135.9			380.0	431.1			542.7	562.1			70	77	
Third quarter	68.2	66.9			211.6	217.2			277.7	280.8			76	77	
9-month total or average	234.6	202.8			591.6	648.3			820.4	842.9			72	77	
Fourth quarter	66.7	64.8			134.3	194.4			198.3	255.8			68	76	
Grand total or yearly average	301.3	267.6			725.9	842.7			1,018.7	1,098.7			71	77	

1/ Includes deductions for exports, which totaled 8.8 million pairs in 1984 and 11.3 million pairs in 1985. In 1985, total exports accounted for 4 percent of total production.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown.

U.S. International Trade Commission
June 1986

Table 2.-- Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1984-86

Quarter	Producers' shipments				Imports				Apparent consumption 1/				Ratio of imports to consumption		
	1984	1985	1986 2/	Percentage change, 1986 from 1985	1984	1985	1986	Percentage change, 1986 from 1985	1984	1985	1986	Percentage change, 1986 from 1985	1984	1985	1986
	Million dollars				Million dollars				Million dollars				Percent		
First quarter	1,177.9	911.2	853.6	-6	1,149.2	1,295.9	1,552.7	20	2,306.4	2,181.8	2,442.6	12	50	59	64
Second quarter	1,124.5	923.2			1,048.2	1,154.5			2,147.8	2,053.6			49	56	
6-month total or average	2,302.4	1,834.4			2,197.4	2,450.4			4,454.2	4,235.4			49	58	
Third quarter	1,168.6	1,069.5			1,483.2	1,573.9			2,626.1	2,617.2			56	60	
9-month total or average	3,471.0	2,903.9			3,680.6	4,024.3			7,080.3	6,852.6			52	59	
Fourth quarter	1,060.9	1,036.1			970.6	1,401.3			2,004.4	2,413.4			48	58	
Grand total or yearly average	4,531.9	3,940.0			4,651.2	5,425.7			9,084.7	9,266.0			51	59	

1/ Includes deductions for exports, which totaled $97.3 million in 1984, and $99.6 million in 1985. In 1985, total exports accounted for 3 percent of producers' shipments.

2/ Preliminary.

3/ Less than 0.5 percent.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.-- Because of rounding, figures may not add to the totals shown.

U.S. International Trade Commission
June 1986

Table 3.--Nonrubber footwear: Average number of employees, total and production workers, by months, January 1984-March 1986

Month	All employees				Production workers			
	1984	1985	1986	Percentage change, 1986 from 1985	1984	1985	1986	Percentage change, 1986 from 1985
	Thousands				Thousands			
January	122.0	105.5	101.3	-4	103.9	89.1	86.1	-3
February	120.9	104.4	1/ 100.4	1/ -4	102.9	88.0	1/ 85.0	1/ -3
March	119.8	103.0	1/ 99.4	1/ -3	101.7	86.5	1/ 84.4	1/ -2
Average	120.9	104.3	1/ 100.4	1/ -4	102.8	87.9	1/ 85.2	1/ -3
April	120.1	103.6			102.2	87.1		
May	120.6	105.6			102.8	89.5		
June	120.8	106.8			103.1	91.1		
Average	120.5	105.3			102.7	89.2		
6-month average	120.7	104.8			102.8	88.5		
July	111.6	100.5			94.9	85.3		
August	115.8	107.1			98.7	91.5		
September	112.7	105.5			95.7	90.1		
Average	113.4	104.4			96.4	89.0		
October	111.1	105.0			94.3	89.8		
November	110.5	105.2			93.8	89.8		
December	107.7	104.5			91.2	88.8		
Average	109.8	104.9			93.1	89.5		
6-month average	111.6	104.7			94.8	89.2		
Yearly average	116.2	104.8			98.8	88.9		

1/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

U.S. International Trade Commission
June 1986

Table 4.--Nonrubber footwear: U.S. production, imports for consumption, exports of domestic merchandise, apparent consumption, average number of employees, total and production workers, and unemployment rate, 1970-85

Year	Production	Imports	Exports	Apparent consumption	Ratio of imports to consumption	Average number of employees		Unemployment rate 1/
						All persons	Production workers	
	Million pairs				Percent	Thousands		Percent
1970	562.3	241.7	2.2	801.8	30	213.6	185.5	6.9
1971	535.8	268.6	2.1	802.3	33	200.6	173.6	8.0
1972	526.7	296.7	2.3	821.1	36	193.3	168.3	7.2
1973	490.0	307.5	3.6	793.9	39	182.9	158.5	6.1
1974	453.0	266.4	4.0	715.4	37	172.4	148.9	7.5
1975	413.1	286.4	4.6	694.9	41	157.7	136.4	12.9
1976	422.5	370.0	6.0	786.5	47	164.2	143.7	10.5
1977	418.4	368.1	5.4	781.1	47	156.9	136.5	11.0
1978	418.9	373.5	6.9	785.5	48	158.4	138.1	8.8
1979	398.9	404.6	9.3	794.2	51	148.9	128.0	8.0
1980	386.3	365.7	13.0	739.0	49	143.6	122.9	7.7
1981	372.0	375.6	11.2	736.4	51	146.4	125.9	12.5
1982	359.1	479.6	8.8	829.9	58	135.1	115.1	10.8
1983	339.2	581.8	7.4	913.6	64	127.4	108.5	17.8
1984	301.4	725.9	8.8	1,018.5	71	116.2	98.8	14.4
1985	2/ 267.6	842.7	11.3	1,099.0	77	2/ 104.8	2/ 88.9	12.2

1/ For the leather and leather products industry (SIC 31). Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Preliminary.

Source: Compiled from official statistics of the U.S. Department of Commerce and the Bureau of Labor Statistics.

U.S. International Trade Commission
June 1986

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Table 5.--Unemployment rate for the leather and leather products industry (SIC 31), 1/ Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and non-leather, by months, January 1984-March 1986

Month	Unemployment rate 2/			Producer Price Index (1967=100.0) 3/			Consumer Price Index (1967=100.0) 3/		
	1984	1985	1986	1984	1985	1986	1984	1985	1986
	Percent								
January	12.8	16.5	14.0	250.9	252.4	259.7	206.7	208.6	209.1
February	18.5	13.4	9.9	252.5	256.6	260.4	206.4	210.1	207.9
March	13.7	15.1	17.8	253.5	255.5	261.5	207.7	213.7	210.1
Average	15.0	15.0	13.9	252.3	254.8	260.5	206.9	210.8	209.0
April	18.4	15.9		251.6	255.3		208.9	213.2	
May	10.4	9.2		251.8	253.9		210.2	213.2	
June	13.3	7.7		250.3	257.1		209.6	213.9	
Average	14.0	10.9		251.2	255.4		209.6	213.4	
6-month average	14.5	13.0		251.8	255.1		208.3	212.1	
July	14.6	9.3		250.1	257.2		208.0	211.4	
August	16.5	8.7		250.9	258.5		207.7	210.3	
September	13.0	11.0		252.1	259.3		211.1	210.9	
Average	14.7	9.7		251.0	258.3		208.9	210.9	
October	19.2	10.0		252.2	259.6		212.9	212.3	
November	10.9	13.6		249.1	259.2		212.9	215.5	
December	11.4	15.7		249.6	258.9		211.4	213.1	
Average	13.8	13.1		250.3	259.2		212.4	213.6	
6-month average	14.3	11.4		250.7	258.8		210.7	212.3	
Yearly average	14.4	12.2		251.2	257.0		209.5	212.2	

1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers, for whom separate data are not available.

2/ Monthly unemployment rate data are subject to considerable fluctuation because the sample is extremely small; they should be used with caution.

3/ Data unadjusted for seasonal variations.

Source: Compiled from official statistics of the U.S. Department of Labor, Bureau of Labor Statistics.

U.S. International Trade Commission
June 1986

Table 6.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1984-86 and annual 1984-85

(In thousands of pairs)

Source	January-March--			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985			Percentage change, 1985 from 1984
	1984	1985	1986		1984	1985	
Total, all countries	193,174	218,305	272,361	25	725,861	842,701	16
Taiwan	81,252	97,847	125,269	28	307,115	372,470	21
Korea	32,156	25,816	45,340	76	118,282	137,150	16
Brazil	26,798	33,347	30,602	-8	109,711	113,198	3
Italy	21,203	23,957	27,777	16	62,944	74,715	19
Hong Kong	6,936	9,116	11,446	26	27,627	34,621	25
Spain	9,470	9,920	10,809	9	36,230	39,808	10
China	2,948	6,232	7,576	22	12,659	20,801	64
Thailand	1,868	1,311	2,345	79	5,227	4,937	-6
Philippines	2,147	2,095	1,736	-17	7,835	6,357	-19
France	1,296	1,315	1,552	18	5,774	6,741	17
Yugoslavia	417	686	1,068	56	2,953	3,477	18
Mexico	1,395	1,044	946	-9	5,530	3,524	-36
Portugal	234	387	648	67	1,154	1,599	39
India	439	830	635	-24	1,400	2,395	71
Japan	896	744	558	-25	3,961	2,845	-28
West Germany	302	349	472	35	1,391	1,552	12
Canada	487	495	393	-21	3,181	3,328	5
United Kingdom	169	277	351	26	894	1,186	33
Czechoslovakia	268	244	322	32	1,016	1,122	10
El Salvador	58	89	306	245	153	328	114
Poland	101	149	250	68	582	905	55
Romania	305	343	240	-30	2,931	2,952	1
Guatemala	17	15	195	1/	149	54	-63
Hungary	252	184	181	-1	641	640	2/
Switzerland	104	139	181	31	447	817	83
Columbia	177	118	169	44	557	429	-23
Greece	281	243	165	-32	750	727	-3
Haiti	217	84	81	-3	1,059	407	-62
Costa Rica	55	68	53	-22	289	195	-33
Ireland	75	37	50	34	154	167	8
All other	851	826	644	-22	3,265	3,256	2/

1/ Not meaningful.
2/ Less than 0.5 percent.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 7.--Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-March 1984-86, and annual 1984-85

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Total, all countries	1,149,193	1,295,903	1,552,716	20	4,651,165	5,425,701	17
Taiwan	340,921	413,576	512,059	24	1,357,248	1,684,167	24
Korea	196,420	182,051	334,764	84	774,104	990,324	28
Brazil	193,812	246,507	195,099	-21	853,519	866,031	1
Italy	209,415	229,015	256,466	12	774,817	869,504	12
Hong Kong	18,706	21,798	25,890	19	70,095	87,178	24
Spain	90,991	95,922	111,720	16	365,560	416,318	14
China	4,959	10,492	9,710	-7	22,053	34,607	57
Thailand	5,174	3,520	9,330	165	16,831	18,752	11
Philippines	8,191	3,826	4,278	12	28,827	17,020	-41
France	20,381	20,704	22,435	8	95,609	118,983	24
Yugoslavia	4,287	6,424	9,385	46	27,124	34,310	26
Mexico	9,030	8,905	7,319	-18	38,125	35,774	-6
Portugal	2,370	4,491	8,559	91	14,116	20,937	48
India	2,593	4,721	3,592	-24	12,097	17,885	48
Japan	4,518	3,955	2,162	-45	19,368	12,877	-34
West Germany	4,027	4,669	6,412	37	18,897	21,534	14
Canada	5,791	4,769	3,735	-22	33,471	34,649	4
United Kingdom	3,825	5,678	5,814	2	18,703	25,917	39
Czechoslovakia	2,393	2,725	2,362	-13	9,211	10,279	12
El Salvador	324	445	428	-4	853	1,734	103
Poland	670	792	1,431	81	4,056	5,875	45
Romania	2,452	2,916	2,312	-21	25,365	24,706	-3
Guatemala	101	108	397	267	1,131	407	-64
Hungary	2,966	1,446	1,564	8	6,735	5,592	-17
Switzerland	4,396	4,786	6,810	42	18,065	23,510	30
Columbia	541	393	367	-7	1,601	1,916	20
Greece	2,436	2,526	1,538	-39	7,797	7,921	2
Haiti	500	248	315	27	2,259	2,099	-7
Costa Rica	335	409	145	-65	1,896	1,033	-46
Ireland	1,394	699	1,000	43	2,869	3,327	16
All other	5,274	7,383	5,321	-28	28,764	30,537	6

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 8.--Nonrubber footwear: Average unit value 1/ of U.S. imports for consumption, by principal sources, January-March 1984-86 and annual 1984-85

(Per pair)

Source	January-March--			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Total, all countries	5.95	5.94	5.70	-4	6.41	6.44	2/
Taiwan	4.20	4.23	4.09	-3	4.42	4.52	2
Korea	6.11	7.05	7.38	5	6.54	7.22	10
Brazil	7.23	7.39	6.38	-14	7.78	7.65	-2
Italy	9.88	9.56	9.23	-3	12.31	11.64	-5
Hong Kong	2.70	2.39	2.26	-5	2.54	2.52	-1
Spain	9.61	9.67	10.34	7	10.09	10.46	4
China	1.68	1.68	1.28	-24	1.74	1.66	-5
Thailand	2.77	2.68	3.98	48	3.22	3.80	18
Philippines	3.82	1.83	2.46	35	3.68	2.68	-27
France	15.73	15.75	14.46	-8	16.56	17.65	7
Yugoslavia	10.27	9.36	8.79	-6	9.18	9.87	7
Mexico	6.47	8.53	7.74	-9	6.89	10.15	47
Portugal	10.13	11.61	13.21	14	12.23	13.10	7
India	5.91	5.69	5.66	2/	8.64	7.47	-14
Japan	5.04	5.32	3.87	-27	4.89	4.53	-7
West Germany	13.31	13.39	13.58	1	13.59	13.88	2
Canada	11.89	9.63	9.50	-1	10.52	10.41	-1
United Kingdom	22.65	20.49	16.59	-19	20.92	21.85	4
Czechoslovakia	8.92	11.16	7.33	-34	9.06	9.16	1
El Salvador	5.61	5.02	1.40	-72	5.58	5.29	-5
Poland	6.64	5.33	5.72	7	6.96	6.50	-7
Romania	8.03	8.50	9.64	13	8.65	8.37	-3
Guatemala	5.85	7.30	2.03	-72	7.61	7.50	-1
Hungary	11.77	7.87	8.62	9	10.51	8.74	-17
Switzerland	42.42	34.55	37.66	9	40.40	28.76	-29
Columbia	3.05	3.34	2.17	-35	2.87	4.47	55
Greece	8.67	10.39	9.34	-10	10.40	10.90	5
Haiti	2.31	2.96	3.89	31	2.13	5.16	142
Costa Rica	6.14	6.00	2.72	-55	6.56	5.30	-19
Ireland	18.51	18.71	19.93	7	18.66	19.98	7
All other	6.20	8.94	8.26	-8	8.81	9.38	6

1/ Calculated from unrounded figures.
2/ Less than 0.5 percent.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 9.--Nonrubber footwear: U.S. imports for consumption from major sources, by types and price ranges (per pair), January-March 1986

(In thousands of pairs)

Type and price range 1/	Taiwan	Republic of Korea	Italy	Spain	Brazil	All other	Total
Men's, leather:							
Less than $5.00	361	533	523	306	98	680	2,501
$5.01 to $8.00	454	509	114	468	488	247	2,480
$8.01 to $12.00	933	715	295	678	1,286	420	4,267
$12.01 to $16.00	411	346	349	117	329	237	1,789
$16.01 to $25.00	19	84	695	243	64	666	1,771
$25.01 and over	7	2	558	74	8	220	869
Total	2,185	2,189	2,474	2,086	2,273	2,470	13,677
Men's, other than leather:							
Less than $1.25	2,578	210	21	-	181	3,484	6,474
$1.26 to $5.00	5,633	446	11	67	-	920	7,077
$5.01 to $8.00	2,868	412	82	28	-	237	3,627
$8.01 and over	669	245	31	3	-	65	1,013
Total	11,748	1,313	145	98	181	4,706	18,191
Women's, leather:							
Less than $2.50	467	6	5,196	304	576	221	6,770
$2.51 to $5.00	425	214	6,064	602	7,627	521	15,453
$5.01 to $8.00	2,132	396	1,079	832	12,938	545	17,922
$8.01 to $12.00	1,493	399	1,308	961	4,717	1,404	10,282
$12.01 to $16.00	178	6	1,317	1,339	204	650	3,694
$16.01 to $25.00	9	17	2,467	1,471	67	270	4,301
$25.01 and over	2	1	1,317	218	46	126	1,710
Total	4,706	1,039	18,748	5,727	26,175	3,737	60,134
Women's, other than leather:							
Less than $1.25	9,536	604	310	23	55	5,377	15,905
$1.26 to $2.50	7,776	68	353	58	-	1,466	9,721
$2.51 to $5.00	35,843	772	668	273	12	864	38,432
$5.01 to $8.00	7,179	201	904	545	7	1,073	8,990
$8.01 and over	657	103	390	147	-	126	1,423
Total	60,991	1,748	2,625	1,046	74	7,987	74,471
Juveniles': 2/							
Less than $1.25	7,545	119	104	104	29	5,851	13,752
$1.26 to $2.50	2,755	55	1,589	303	78	1,265	6,045
$2.51 to $5.00	9,294	1,203	711	661	799	480	13,148
$5.01 and over	760	729	728	652	550	328	3,747
Total	20,354	2,106	3,132	1,720	1,456	7,924	36,692

See footnotes at end of table.

Table 9.--Nonrubber footwear: U.S. imports for consumption from major sources, by types and price ranges (per pair), January-March 1986--Continued

(In thousands of pairs)

Type and price range 1/	Taiwan	Republic of Korea	Italy	Spain	Brazil	All other	Total
Athletic:							
Less than $5.00	9,169	9,353	133	9	12	568	19,244
$5.01 to $8.00	6,244	12,012	54	5	60	1,126	19,501
$8.01 to $12.00	4,806	10,730	29	3	87	922	16,577
$12.01 to $16.00	1,178	3,452	40	69	10	421	5,170
$16.01 and over	85	185	97	7	-	414	788
Total	21,482	35,732	353	93	169	3,451	61,280
Work:							
Less than $5.00	2	18	-	22	-	48	90
$5.01 to $8.00	60	25	-	2	-	22	109
$8.01 to $12.00	441	530	2	-	-	200	1,173
$12.01 to $16.00	91	422	-	-	-	11	524
$16.01 and over	20	142	2	-	-	10	174
Total	614	1,137	4	24	-	291	2,070
All other footwear:							
Less than $1.25	2,351	5	179	-	21	1,726	4,282
$1.26 to $2.50	333	-	15	5	118	140	611
$2.51 to $5.00	392	18	45	-	93	87	635
$5.01 and over	112	53	63	10	42	52	332
Total	3,188	76	302	15	274	2,005	5,860
All categories:							
Less than $1.25	22,683	1,153	1,162	221	539	16,810	42,568
$1.26 to $2.50	12,212	445	6,792	630	531	3,640	24,250
$2.51 to $5.00	59,563	12,028	7,968	1,886	8,630	3,248	93,323
$5.01 to $8.00	19,654	14,261	2,353	2,364	13,994	2,476	55,102
$8.01 to $12.00	8,699	12,754	2,071	1,896	6,167	3,183	34,770
$12.01 to $16.00	2,165	4,265	1,874	1,610	554	1,427	11,895
$16.01 to $20.00	134	369	1,978	1,254	125	1,014	4,874
$20.01 to $25.00	66	40	1,527	631	C	289	2,541
$25.01 and over	92	25	2,054	317	54	494	3,036
Total	125,268	45,340	27,777	10,809	30,602	32,581	272,378

1/ Import values are customs value, not including freight, insurance, duties, and importers' markups.
2/ Includes youths', boys', misses', children's, and infants' footwear.

Source: Compiled from official statistics of the U.S. Department of Commerce.

Note.--Because of rounding, figures may not add to the totals shown. Data are now due to category and price line revisions by the U.S. Department of Commerce and are not comparable to previous data.

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Table 10.--Certain rubber footwear: 1/ Quantity of U.S. imports for consumption, by principal sources, January-March 1984-86, and annual 1984-85

(In thousands of pairs)

Source	January-March--			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985			Percentage change, 1985 from 1984
	1984	1985	1986		1984	1985	
Taiwan	16,038	8,290	8,338	1	38,645	21,234	-45
Peoples Republic of China	4,519	4,990	7,675	54	14,487	15,503	7
Mexico	3,539	3,428	5,621	64	16,281	19,094	17
Republic of Korea	10,063	5,297	4,670	-12	28,830	17,872	-38
Hong Kong	957	1,033	1,113	8	3,894	4,937	27
Philippines	152	200	317	58	571	722	26
Japan	265	238	302	27	1,149	870	-24
Sri Lanka	230	125	295	137	603	450	-25
Thailand	384	287	229	-20	961	762	-21
Italy	169	183	123	-33	441	343	-22
Malaysia	6	6	85	2/	45	91	103
Haiti	33	16	81	421	351	705	101
France	87	98	60	-39	227	265	17
West Germany	14	13	44	244	54	32	-41
Singapore	0	0	40	2/	3	13	335
Canada	27	8	38	390	55	84	52
Switzerland	2/	2	33	2/	2/	77	2/
United Kingdom	3	9	7	-24	32	159	394
Venezuela	0	13	4	-67	168	31	-82
All other	31	142	12	-92	180	396	120
Total	36,734	24,745	29,499	19	107,594	84,445	-22

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.
2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 11.--Certain rubber footwear: 1/ Value of U.S. imports for consumption, by principal sources, January-March 1984-86, and annual 1984-85

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985			Percentage change, 1985 from 1984
	1984	1985	1986		1984	1985	
Taiwan	41,235	22,279	20,094	-10	107,344	56,370	-47
Peoples Republic of China	5,663	6,111	8,343	37	17,845	17,450	-2
Mexico	4,110	4,477	7,613	70	20,285	27,875	37
Republic of Korea	32,738	17,780	15,692	-12	100,396	61,817	-38
Hong Kong	1,132	1,124	1,456	30	4,652	6,395	37
Philippines	203	471	387	-18	816	1,695	108
Japan	647	1,438	1,468	2	5,091	5,839	15
Sri Lanka	466	367	875	139	1,505	1,330	-12
Thailand	531	316	242	-24	1,353	842	-38
Italy	999	952	901	-5	3,696	2,412	-35
Malaysia	7	16	210	2/	47	216	356
Haiti	97	21	193	808	630	1,230	95
France	1,046	545	856	57	2,917	2,715	-7
West Germany	108	85	147	74	459	337	-26
Singapore	-	-	82	2/	9	40	355
Canada	152	68	222	227	582	635	9
Switzerland	.	4	49	2/	1	85	2/
United Kingdom	14	126	100	-21	158	627	296
Venezuela	.	15	9	-38	165	35	-79
All other	185	369	47	-87	791	1,469	86
Total	89,772	57,439	59,879	4	270,341	191,020	-29

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

2/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 12.--Certain rubber footwear: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-March 1984-86, and annual 1984-85

(per pair)

Source	January-March--			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Taiwan	2.57	2.69	2.41	-10	2.78	2.65	-4
Peoples Republic of China	1.25	1.22	1.09	-11	1.23	1.13	-9
Mexico	1.16	1.31	1.35	4	1.25	1.46	17
Republic of Korea	3.25	3.36	3.36	1/	3.48	3.46	-1
Hong Kong	1.18	1.09	1.31	20	1.19	1.30	8
Philippines	1.34	2.35	1.22	-48	1.43	2.35	64
Japan	2.44	6.05	4.87	-20	4.43	6.71	51
Sri Lanka	2.02	2.94	2.97	1	2.50	2.95	18
Thailand	1.38	1.10	1.06	-4	1.41	1.11	-21
Italy	5.92	5.21	7.32	41	8.39	7.03	-16
Malaysia	1.13	2.92	2.45	-16	1.05	2.36	124
Haiti	2.92	1.37	2.38	74	1.80	1.74	-3
France	12.03	5.55	14.23	156	12.83	10.25	-20
West Germany	6.00	6.59	3.33	-49	8.53	10.60	24
Singapore	-	-	2.07	-	2.95	3.08	5
Canada	4.14	8.75	5.84	-33	10.51	7.52	-28
Switzerland	1.53	2.27	1.50	-34	2.87	1.10	-62
United Kingdom	5.41	14.61	15.18	4	4.92	3.94	-20
Venezuela	-	1.15	2.15	87	.98	1.14	16
All other	5.95	2.60	4.04	56	4.40	3.71	-16
Total	2.44	2.32	2.03	-13	2.51	2.26	-10

1/ Provided for under TSUS items 700.59-700.71, and includes footwear with fabric uppers and soles of rubber or plastics. Such footwear includes sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-March 1984-86, and annual 1984-85

(In thousands of pairs)

Source	January-March--			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Mexico	137	322	615	91	1,034	3,308	220
Japan	412	904	387	-57	2,821	2,740	-3
Italy	71	157	172	10	549	972	77
Canada	165	120	133	11	567	451	-20
Dominican Republic	39	44	110	149	220	226	3
France	85	90	106	18	236	387	64
West Germany	57	36	83	132	132	163	23
Panama	9	37	75	103	154	162	6
Hungary	0	38	52	38	0	156	1/
Bahamas	31	34	45	30	175	188	8
Belize	11	4	38	903	60	26	-57
Netherland Antilles	40	35	37	5	156	125	-19
Barbados	20	27	33	23	108	110	2
Netherlands	25	24	31	31	96	86	-10
Leeward and Windward Is	18	76	28	-62	151	241	60
All other	434	434	376	-13	2,351	1,961	-17
Total	1,555	2,380	2,321	-2	8,809	11,303	28

1/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 14.--Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets, January-March 1984-86, and annual 1984-85

(In thousands of dollars)

Source	January-March--			Percentage change, Jan.-Mar. 1986 from Jan.-Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Mexico	455	588	627	7	2,092	4,289	105
Japan	5,020	9,613	5,127	-47	31,641	29,652	-6
Italy	1,216	2,538	2,563	1	11,294	15,698	39
Canada	2,005	1,652	2,058	25	6,923	6,358	-8
Dominican Republic	214	459	374	-18	1,114	1,458	31
France	2,052	1,777	1,798	1	5,195	5,871	13
West Germany	1,241	717	1,094	53	2,713	2,492	-8
Panama	95	221	480	117	1,269	1,106	-13
Hungary	0	242	546	126	44	1,407	3091
Bahamas	317	291	400	37	1,568	1,681	7
Belize	89	84	87	3	268	222	-17
Netherland Antilles	341	269	321	19	1,274	985	-23
Barbados	227	217	240	11	828	838	1
Netherlands	538	334	471	41	2,026	1,813	-11
Leeward and Windward Is	96	352	183	-48	887	1,266	43
All other	6,651	5,969	5,037	-16	29,672	24,446	-18
Total	20,557	25,322	21,409	-15	98,809	99,583	1

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-March 1984-86, and annual 1984-85

(Per pair)

Source	January-March--			Percentage change, Jan. Mar. 1986 from Jan. Mar. 1985	1984	1985	Percentage change, 1985 from 1984
	1984	1985	1986				
Mexico	3.31	1.83	1.02	-44	2.02	1.30	-36
Japan	12.18	10.64	13.26	25	11.22	10.82	-3
Italy	17.18	16.21	14.87	-8	20.57	16.15	-21
Canada	12.18	13.74	15.49	13	12.22	14.10	15
Dominican Republic	5.51	10.44	3.42	-67	5.06	6.45	27
France	24.09	19.81	17.02	-14	22.01	15.18	-31
West Germany	21.64	20.07	13.20	-34	20.58	15.32	-26
Panama	10.36	5.97	6.37	7	8.25	6.81	-17
Hungary	-	6.38	10.45	64	-	9.00	-
Bahamas	10.19	8.47	8.92	5	8.95	8.92	1/
Belize	7.98	22.03	2.26	-90	4.48	8.57	91
Netherland Antilles	8.42	7.72	8.75	13	8.19	7.86	-4
Barbados	11.30	8.05	7.27	-10	7.70	7.61	-1
Netherlands	21.29	14.08	15.11	7	21.07	21.05	1/
Leeward and Windward Is	5.44	4.66	6.45	38	5.89	5.26	-11
All other	15.32	13.75	13.40	-3	12.62	12.47	-1
Total	13.22	10.64	9.22	-13	11.22	8.81	-21

1/ Not meaningful.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

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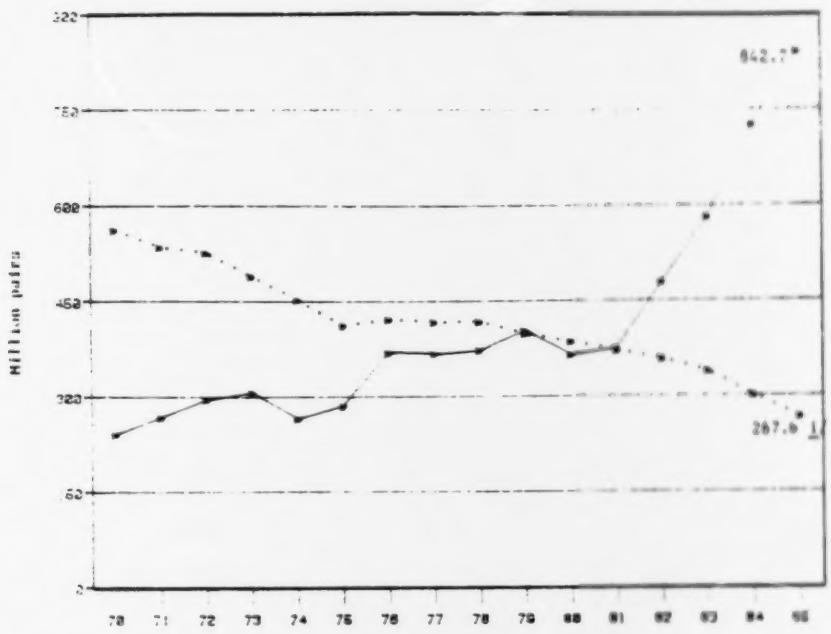
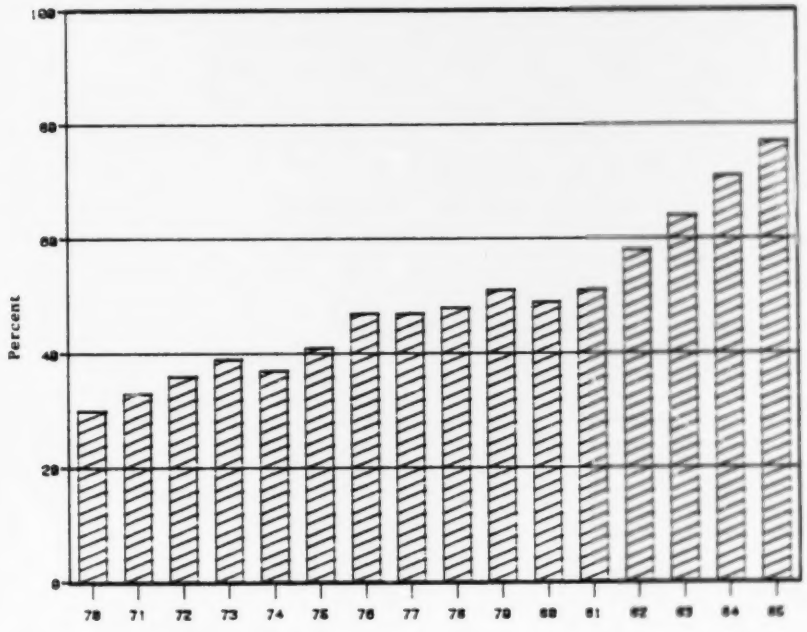
June 1986

Nonrubber footwear: U.S. production and imports for consumption, 1970-85



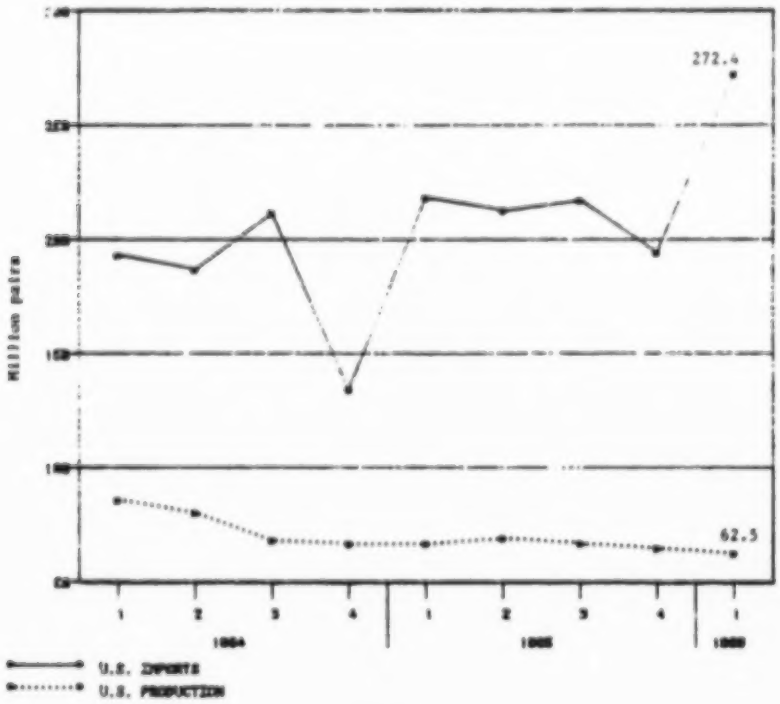
1/ Preliminary

Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, 1970-85

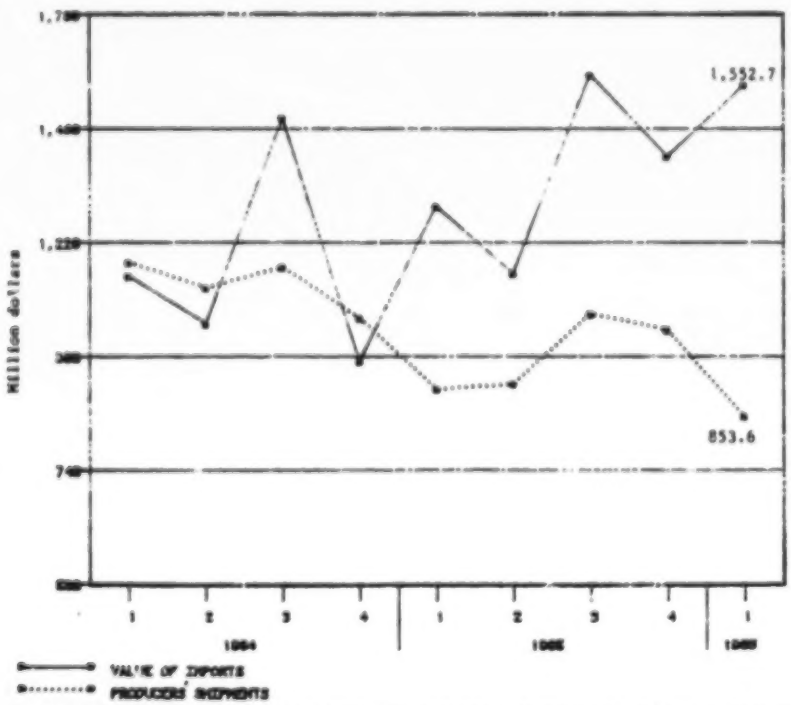


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Quantity of U.S. production and imports for consumption, by quarters, 1984-86

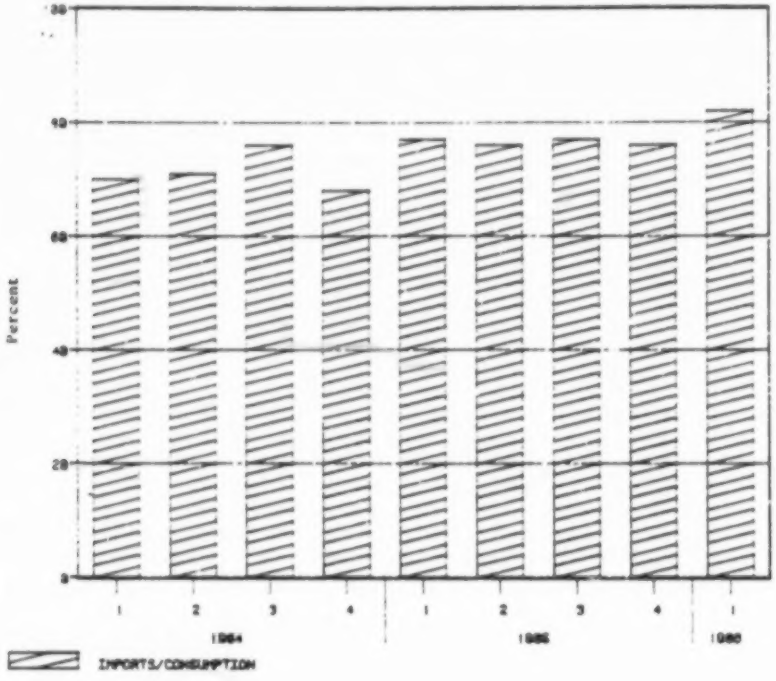


Nonrubber footwear: Value of U.S producers' shipments, and imports for consumption, by quarters, 1984-86

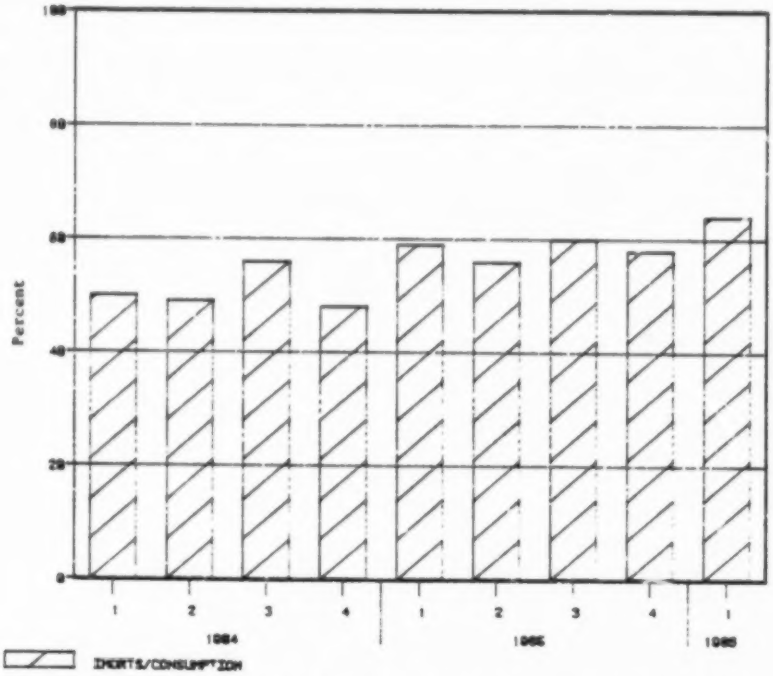


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: Ratio of imports to consumption, in terms of quantity, by quarters, 1984-86



Nonrubber footwear: Ratio of imports to consumption, in terms of value, by quarters, 1984-86



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

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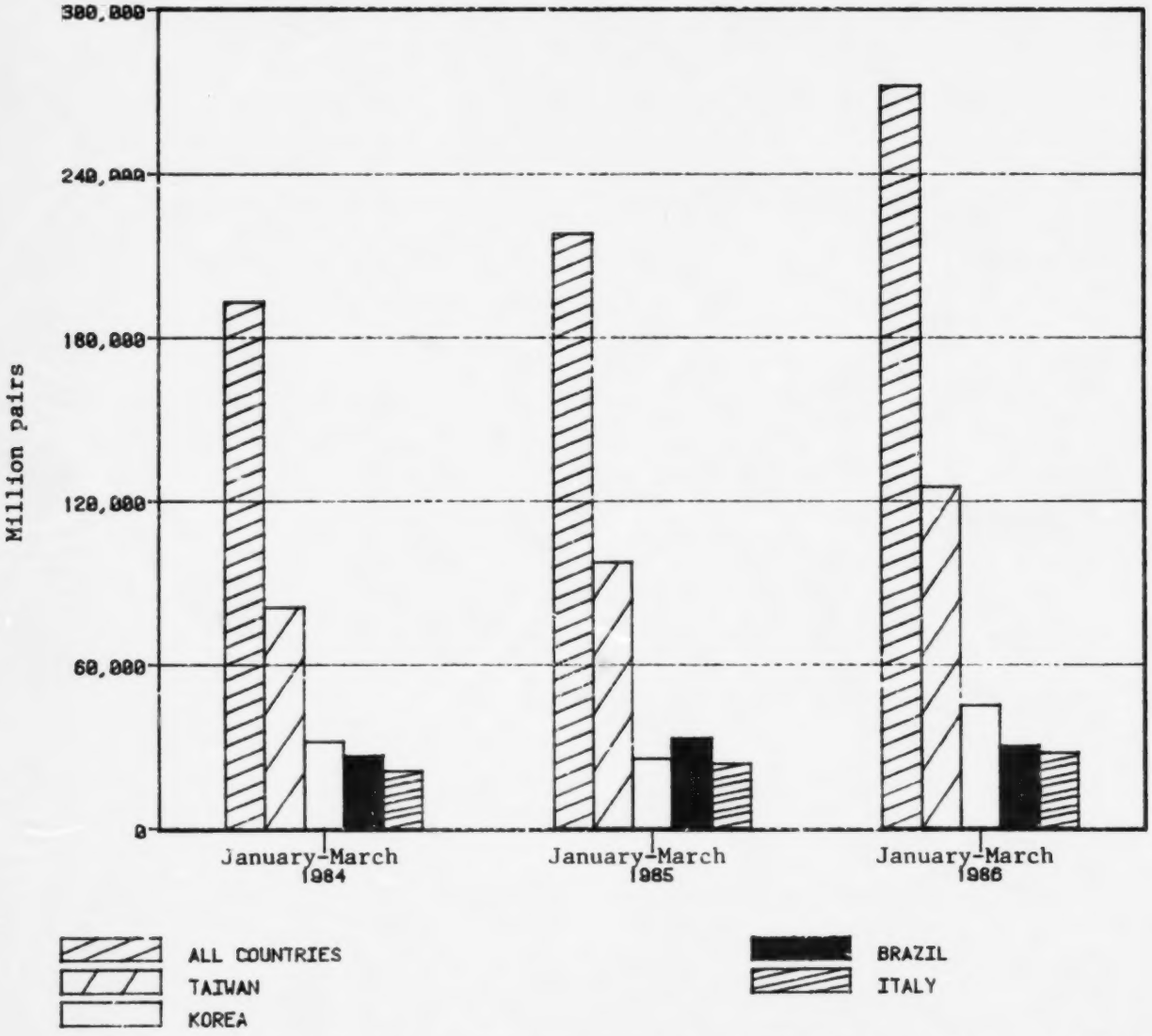
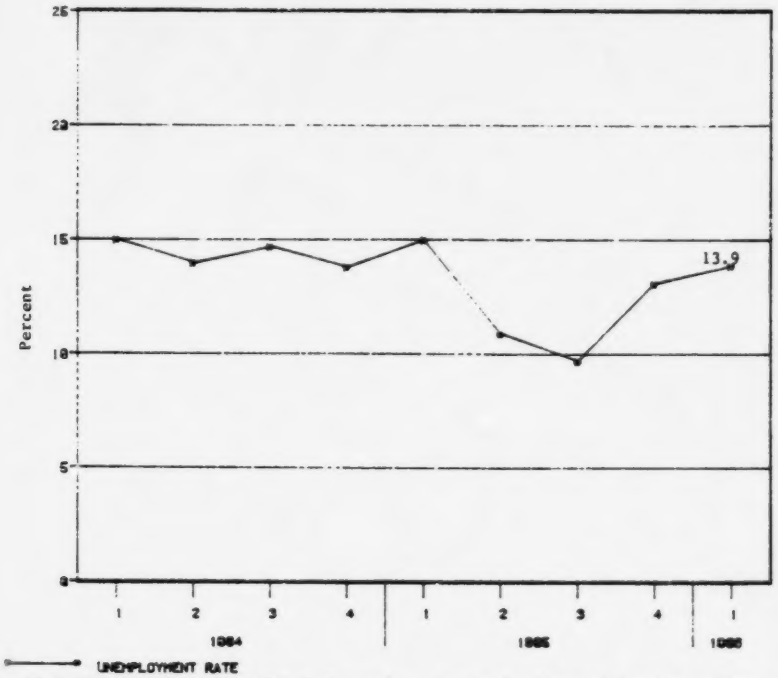
Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-March 1984-86



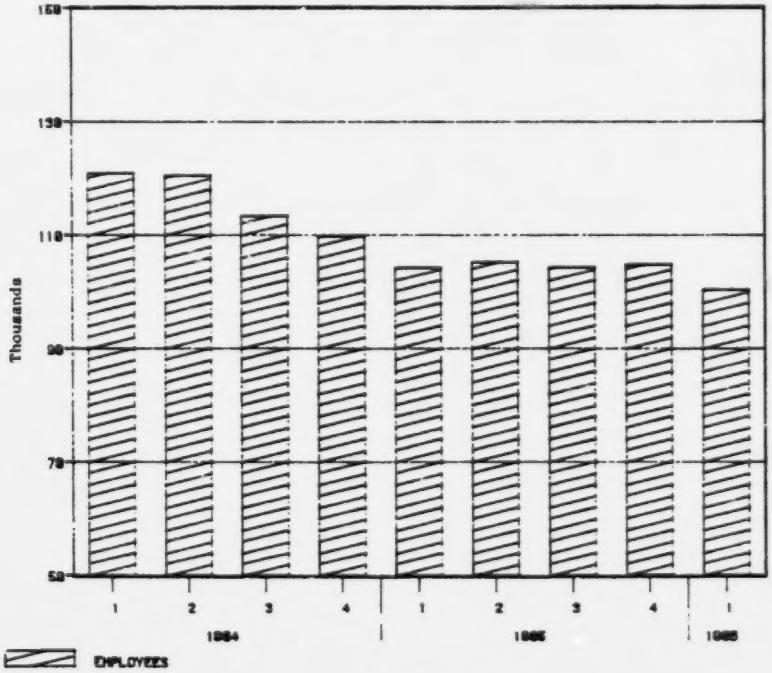
Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Unemployment rate for the leather products industry 1/, by quarters, 1984-86



1/ Approximately two-thirds of the workers in the leather and leather products industry are nonrubber footwear workers.

Average number of all employees engaged in the manufacture of nonrubber footwear, by quarters, 1983-85



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.